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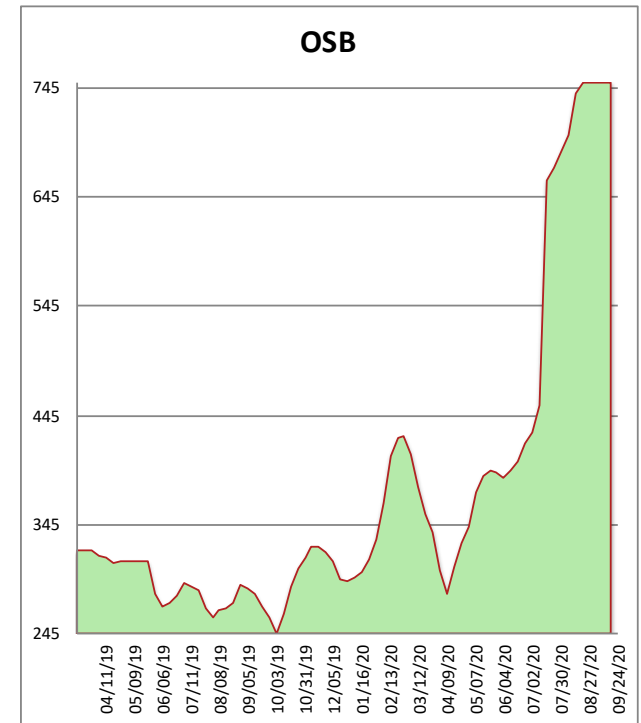
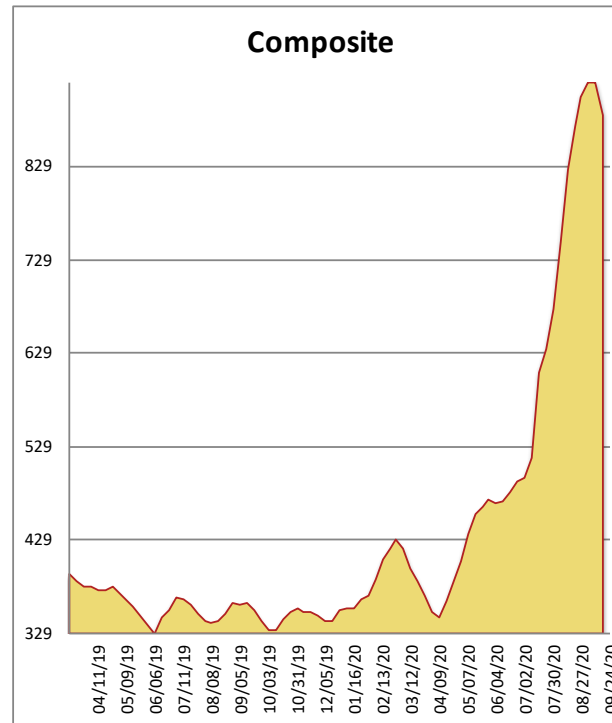
Southeast Framing Lumber Brief

09/24/20

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	1025	20	418
2X6 2/BTR SYP KD	860	-40	341
2X8 2/BTR SYP KD	950	-60	290
2X10 2/BTR SYP KD	925	-67	315
2X12 2/BTR SYP KD	690	-25	479
2X4 104-5/8 #2/BTR SPF	999	-86	407
2X6 104-5/8 #2/BTR SPF	1015	-50	418
4X8 7/16 OSB	675	0	185
4X8 23/32 OSB T&G	825	0	395
Composite Average	885	-34	361

Prices are F.O.B. mill, excluding freight



This week's magic four-letter word is FALL. Let's see if we can use it in a sentence or two. Fires in California and the PNW are finally getting nearer to containment this week as cooler and wetter FALL weather sets in. The pace of commodity markets is cooling as well (finally). SPF and SYP dimension are showing cracks now and are starting to FALL, as is SYP plywood. OSB continues to hold firm at the peak, but decreased takeaway from the big boxes may be the catalyst that starts a FALL here, too. There continues to be a significant gap between the cash markets and the futures market. Shy any more apocalyptic events, we should see availability improve and price relief in the coming weeks. As challenging as this year has been for buyers, we're looking forward to an amazing FALL.