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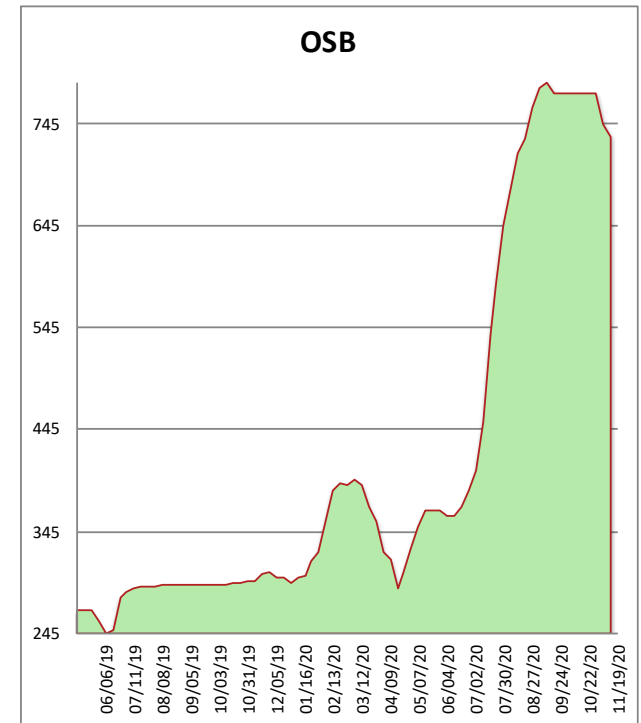
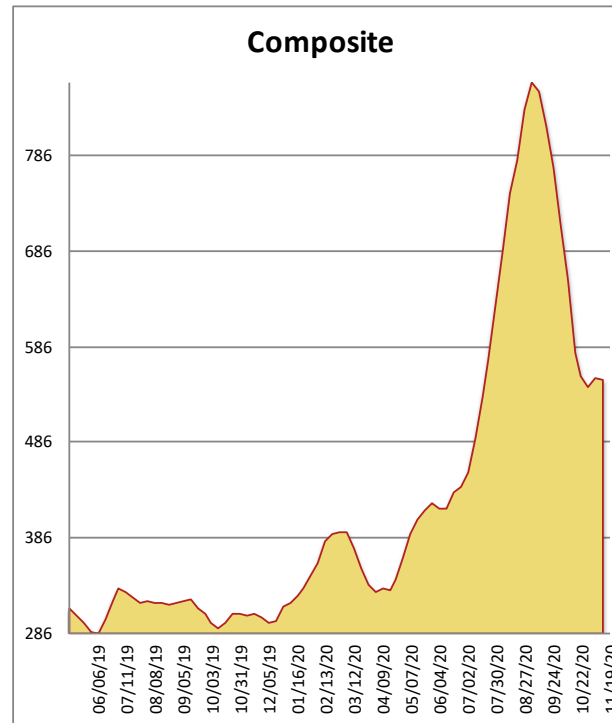
Midwest Framing Lumber Brief

11/19/20

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 UTILITY SPF KD	520	25	265
2X6 2/BTR SYP KD	470	30	300
2X10 SYP KD	345	5	258
2X12 SYP KD	500	20	390
2X4 92-5/8 STUD SPF KD	515	5	285
2X4 104-5/8 STUD SPF KD	540	0	335
2X6 104-5/8 STUD SPF KD	605	-70	333
4X8 7/16 OSB	650	-10	220
4X8 23/32 OSB T&G	815	-15	370
Composite Average	551	-01	306

Prices are F.O.B. mill, excluding freight



Lumber market winds turned more significantly this week from tail to head. Lack of inventory build at the retail and secondary levels has buffered the severity of the market drop as we near the start of the holiday season. Lumber futures are back on the rise, and the cash market is too. DF 9-ft studs have tightened and saw a significant increase. OSB and western fir plywood are still showing cracks, while SYP plywood continues to rise. Mill curtailments are up next, tightening output. If demand stays robust through the holidays, look for higher prices.