

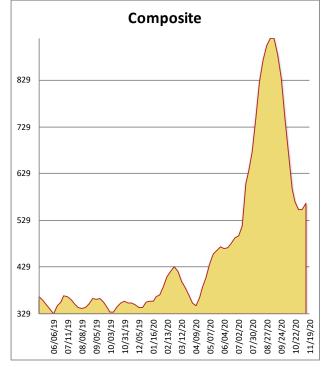
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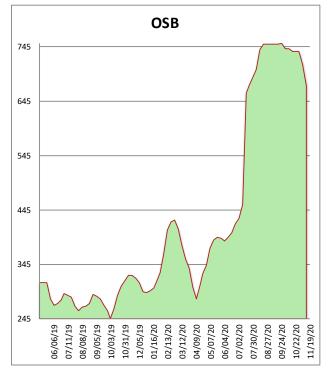
## Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

11/19/20

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	590	-10	422
2X6 2/BTR SYP KD	425	20	311
2X8 2/BTR SYP KD	405	25	307
2X10 2/BTR SYP KD	370	10	296
2X12 2/BTR SYP KD	480	30	376
2X4 104-5/8 #2/BTR SPF	710	85	410
2X6 104-5/8 #2/BTR SPF	760	35	432
4X8 7/16 OSB	590	-40	205
4X8 23/32 OSB T&G	755	-40	405
Composite Average	565	13	352





Prices are F.O.B. mill, excluding freight

Lumber market winds turned more significantly this week from tail to head. Lack of inventory build at the retail and secondary levels has buffered the severity of the market drop as we near the start of the holiday season. Lumber futures are back on the rise, and the cash market is too. DF 9-ft studs have tightened and saw a significant increase. OSB and western fir plywood are still showing cracks, while SYP plywood continues to rise. Mill curtailments are up next, tightening output. If demand stays robust through the holidays, look for higher prices.