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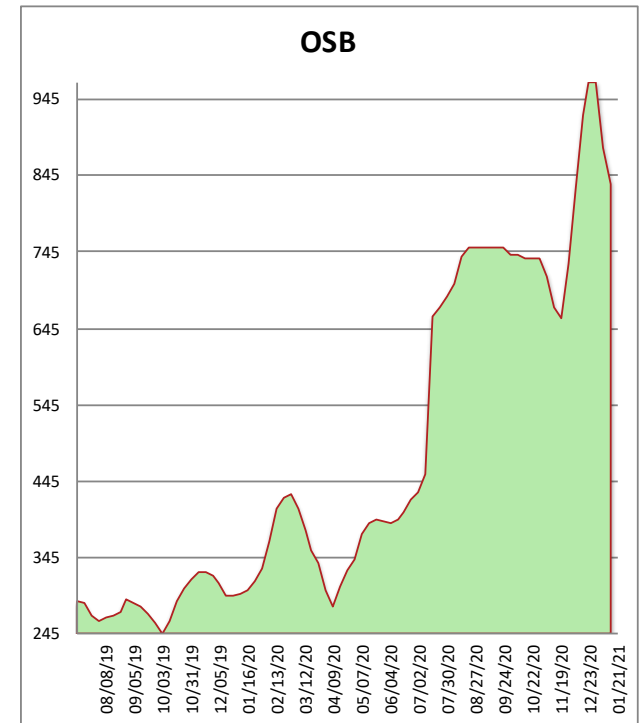
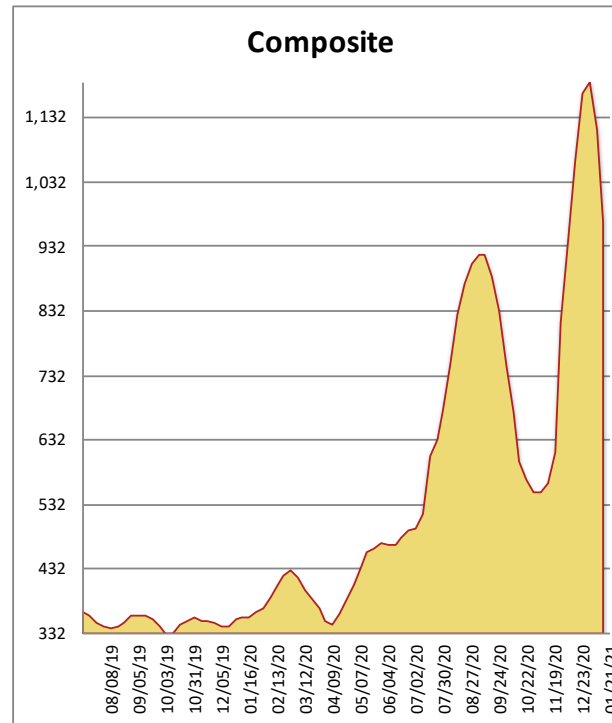
Southeast Framing Lumber Brief

01/21/21

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	1130	-175	392
2X6 2/BTR SYP KD	950	-170	310
2X8 2/BTR SYP KD	850	-125	314
2X10 2/BTR SYP KD	790	-135	325
2X12 2/BTR SYP KD	1095	-300	405
2X4 104-5/8 #2/BTR SPF	1100	-170	419
2X6 104-5/8 #2/BTR SPF	1150	-120	449
4X8 7/16 OSB	755	-55	199
4X8 23/32 OSB T&G	915	-40	395
Composite Average	971	-143	356

Prices are F.O.B. mill, excluding freight



Welcome to 2021 - a year which by all indications is going to be just as surly as it's older brother 2020.

Buyers and mills alike anticipated a price correction that was gaining steam coming into the week.. What they got was a sudden bounce of the futures market on Wednesday and Thursday, which had been at a significant discount to cash. So much for a correction. How much of the ensuing cash market buying spree was done by brokers isn't yet known, but what we do know is that, for the short term, prices have firmed and we are quickly back to a bull lumber market. Panels, much more tightly under mill control, never participated in the head fake drop, and remain firm and tightly supplied.