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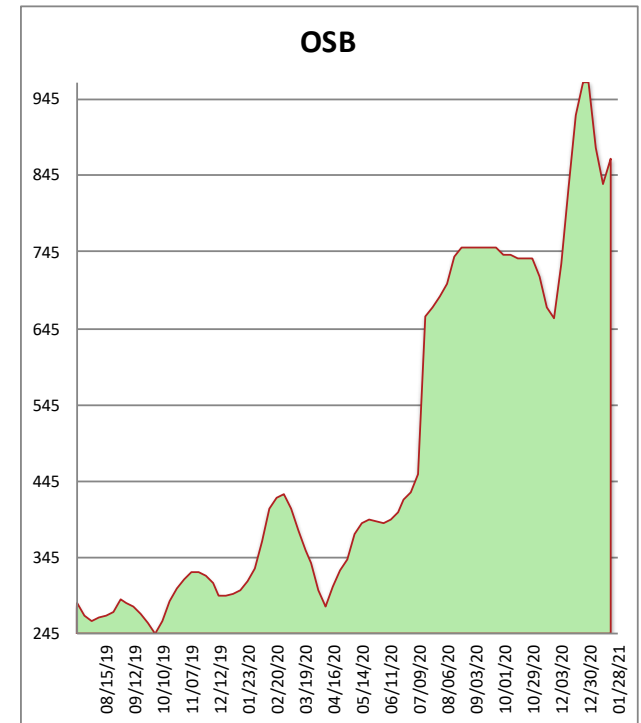
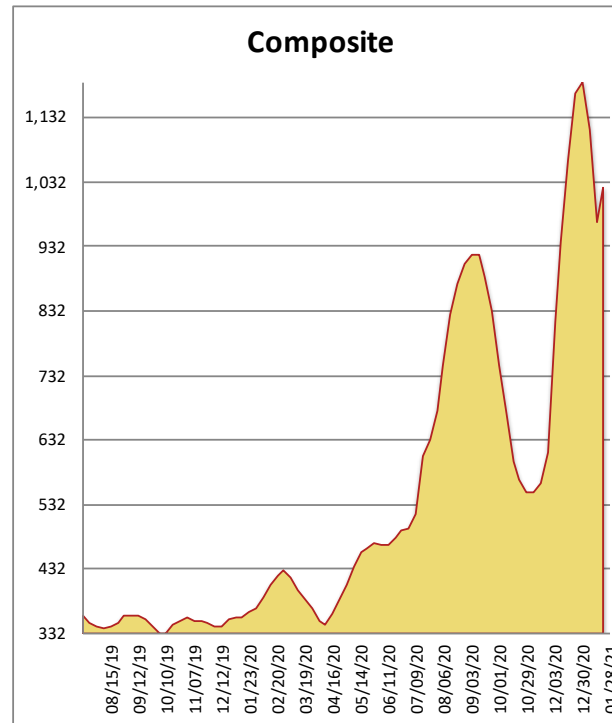
Southeast Framing Lumber Brief

01/28/21

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	1165	35	384
2X6 2/BTR SYP KD	945	-5	309
2X8 2/BTR SYP KD	850	0	308
2X10 2/BTR SYP KD	810	20	325
2X12 2/BTR SYP KD	1160	65	409
2X4 104-5/8 #2/BTR SPF	1270	170	419
2X6 104-5/8 #2/BTR SPF	1270	120	449
4X8 7/16 OSB	790	35	203
4X8 23/32 OSB T&G	945	30	400
Composite Average	1,023	52	356

Prices are F.O.B. mill, excluding freight



It's become painfully evident that we are going to spend at least the 1st quarter of 2021 chasing after a very thinly supplied market that will show upside volatility at the slightest imbalance. Last week's sudden futures and subsequent cash market bounce led to a continued bull market this week in most species. Demand remains very strong even through winter in both multifamily and single-family construction. SYP narrows seemed to be less elusive than most other items, but the wides are still tough to source. Nine foot stud trims, a heavily discounted dog just over a week ago, are apparently all the rage again. OSB continues to ride the crest of the wave with no sign of that changing anytime soon. This week, it wasn't as much about price as it was about availability.