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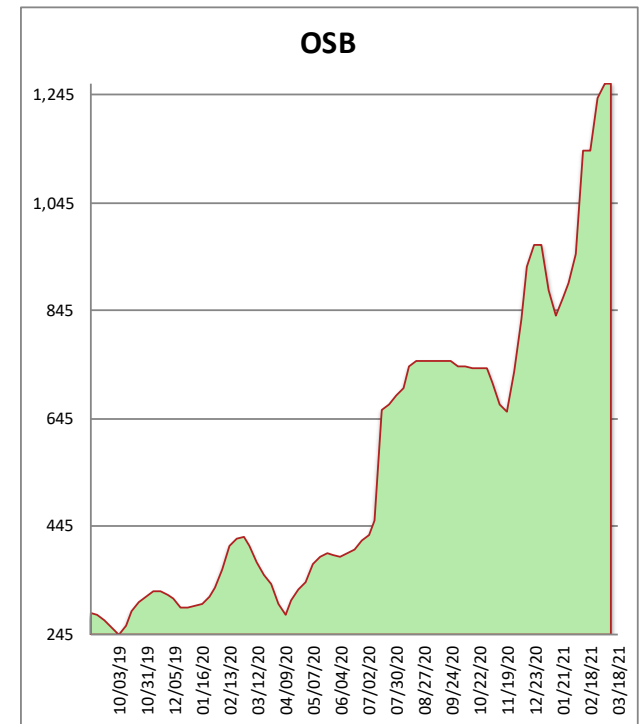
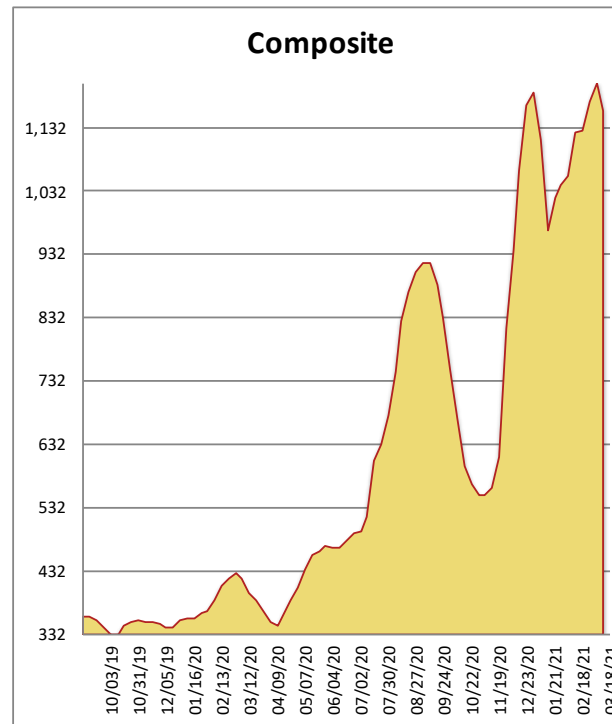
Southeast Framing Lumber Brief

03/18/21

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	1170	-80	400
2X6 2/BTR SYP KD	835	-160	325
2X8 2/BTR SYP KD	815	-75	320
2X10 2/BTR SYP KD	995	160	405
2X12 2/BTR SYP KD	1420	-70	510
2X4 104-5/8 #2/BTR SPF	1275	-100	492
2X6 104-5/8 #2/BTR SPF	1400	-59	502
4X8 7/16 OSB	1120	0	313
4X8 23/32 OSB T&G	1410	0	505
Composite Average	1,160	-43	419

Prices are F.O.B. mill, excluding freight



Lumber markets appear to be reaching the point of price fatigue. Job delays are a real issue as lack of prompt supply on panels and EWP appear to be slowing the torrid pace of construction. There IS availability on dimension lumber in most species, and cracks may be developing as the demand slows. Reports of a dip in single family construction starts and permits in February due to pushback at the higher costs of building materials has many wondering if this could be a tipping point. Regardless, plan ahead as supply issues are still going to create delays and headaches.