

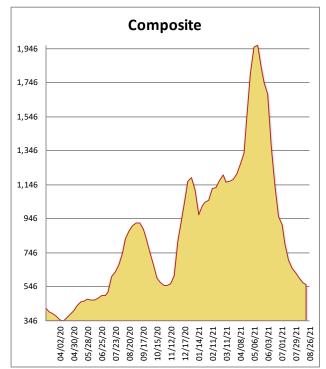
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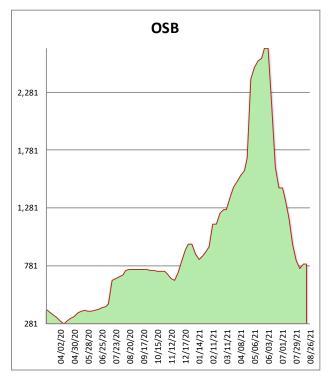
Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

08/26/21

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	565	0	880
2X6 2/BTR SYP KD	445	-10	815
2X8 2/BTR SYP KD	385	-10	900
2X10 2/BTR SYP KD	445	-10	895
2X12 2/BTR SYP KD	440	0	665
2X4 104-5/8 #2/BTR SPF	545	5	905
2X6 104-5/8 #2/BTR SPF	600	-90	895
4X8 7/16 OSB	490	0	650
4X8 23/32 OSB T&G	1100	0	830
Composite Average	557	-13	826





Lumber prices softened as supply continues to be plentiful in most species & trims. Downside risk is minimal now as we track at pre-pandemic trading levels on dimension & studs. Canfor announced further curtailments out of their mills in an attempt to stem the bleeding. Plywood was still soft this week, but that could change if OSB firms. Several large OSB producers went OTM over the past couple of weeks. That does not mean they stopped producing, though. We will see if they can use their Jedi mind-tricks to make panels bounce in earnest. EWP and engineered siding products continue to be tightly allocated, creating bottlenecks and delays. September and October are typically very active months in the construction industry, and Labor Day is looming. Plan ahead!