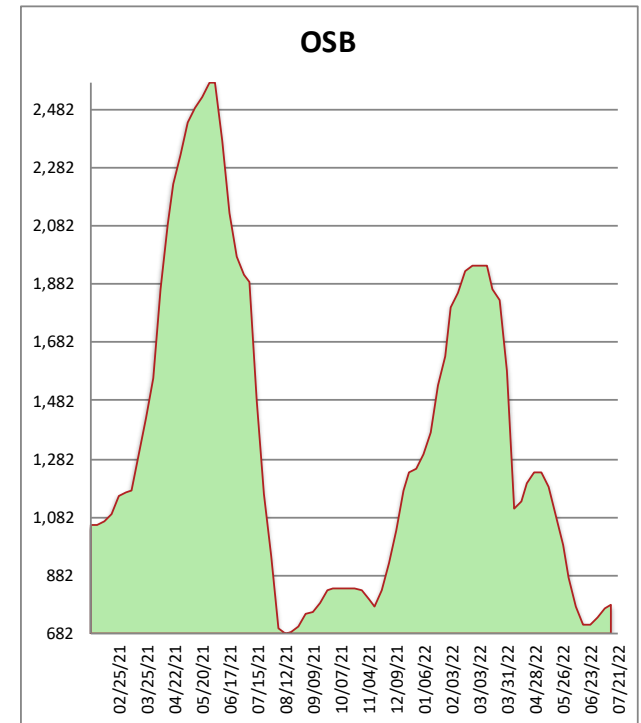
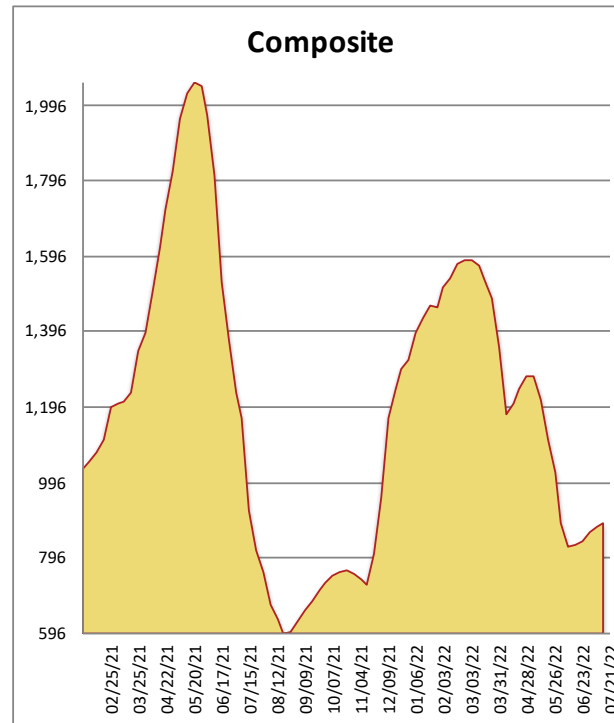


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR KD DF/L	940	10	950
2X6 2/BTR KD DF/L	920	10	950
2X10 2/BTR KD DF/L	970	-15	1000
2X12 2/BTR KD DF/L	970	-15	1025
2X4 92-5/8 KD DF/L	770	15	850
2X4 104-5/8 KD DF/L	890	20	975
2X6 104-5/8 KD DF/L	975	20	975
4X8 7/16 OSB	590	10	1625
4X8 23/32 OSB T&G	975	20	2150
Composite Average	889	08	1,167



Lumber and panel markets drifted upward this week, but the strength in the recent run up appears to be waning. Weak single-family housing starts and permits - both showing declines of 8% for June, coupled with yet another dip in builder confidence, negatively impacted both the cash and the futures markets. Conversely, multifamily activity remains very strong, with the June report showing starts and permits up over 10%. Somehow, in the midst of a blazing hot summer - particularly in Texas - the SYP dimension market continues stronger than all other species. In rail served markets, delays are still commonplace as the railroads once again seem either unwilling or unable to move equipment efficiently. Perhaps worst of all during this hot summer, the Mets and the Yankees are both in first place in their respective divisions.