

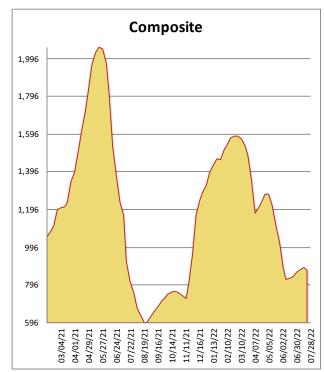
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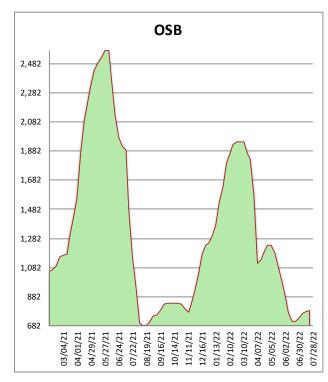
Rocky Mountain Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market

07/28/22

	This Week	Weekly Change	Last Year
2X4 2/BTR KD DF/L	930	-10	775
2X6 2/BTR KD DF/L	910	-10	775
2X10 2/BTR KD DF/L	970	0	815
2X12 2/BTR KD DF/L	970	0	825
2X4 92-5/8 KD DF/L	750	-20	675
2X4 104-5/8 KD DF/L	850	-40	735
2X6 104-5/8 KD DF/L	925	-50	735
4X8 7/16 OSB	600	10	1225
4X8 23/32 OSB T&G	975	0	1750
Composite Average	876	-13	923





As the week progressed it has become more and more apparent that buyers have started stepping to the sidelines. FED announced another 75bps increase in lending rates and a strong heat wave across most active framing regions stifled demand and has yards shutting down by early afternoon. SYP which has been pushing hard finally started to cool, DF and SPF studs which had been red hot cooled. Panels are still firm with mills in control for the time being, but the consensus was a softening...as buyers pull back. Futures lead the charge down as Q4/Q1 hedge funds are weary of a weakening single-family market. With all that said fire-season is officially here, summer shutdowns are in full swing, and multi-family projects continue to push forward at a brisk pace. Grab a towel... Hit the River... Or stay inside, it's a scorcher!