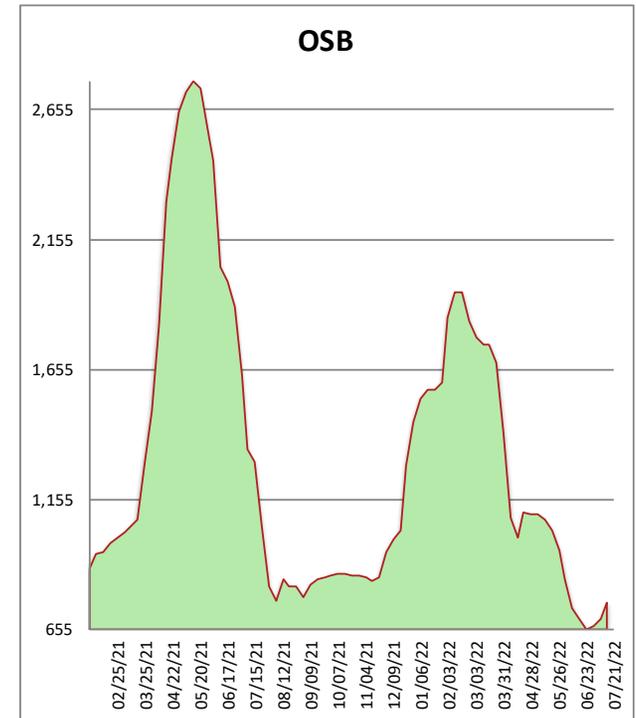
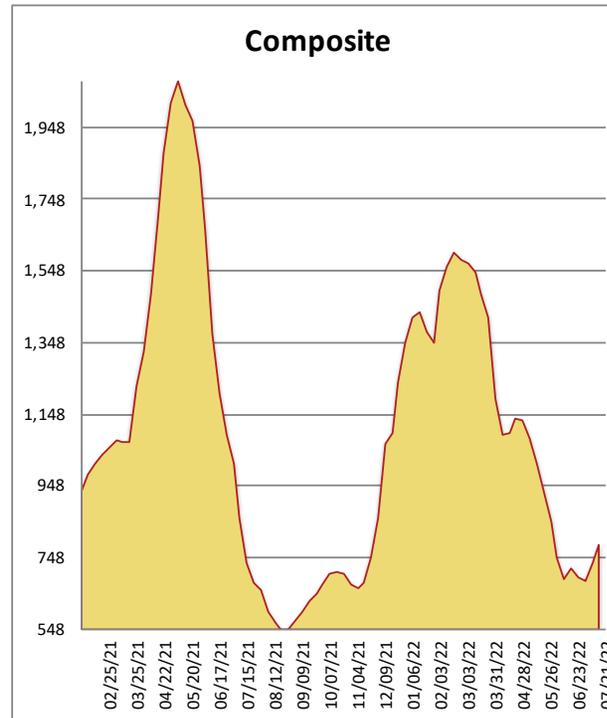


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 #3 SPF KD	685	0	670
2X6 2/BTR SYP KD	735	105	590
2X10 2/BTR SYP KD	655	100	720
2X12 2/BTR SYP KD	785	85	770
2X4 92-5/8 2/BTR SPF KD	790	20	625
2X4 104-5/8 2/BTR SPF KD	905	25	800
2X6 104-5/8 2/BTR SPF KD	990	5	880
4X8 7/16 OSB	550	60	1066
4X8 23/32 OSB T&G	960	55	1630
Composite Average	784	51	861



Lumber and panel markets drifted upward this week, but the strength in the recent run up appears to be waning. Weak single-family housing starts and permits - both showing declines of 8% for June, coupled with yet another dip in builder confidence, negatively impacted both the cash and the futures markets. Conversely, multifamily activity remains very strong, with the June report showing starts and permits up over 10%. Somehow, in the midst of a blazing hot summer - particularly in Texas - the SYP dimension market continues stronger than all other species. In rail served markets, delays are still commonplace as the railroads once again seem either unwilling or unable to move equipment efficiently. Perhaps worst of all during this hot summer, the Mets and the Yankees are both in first place in their respective divisions.