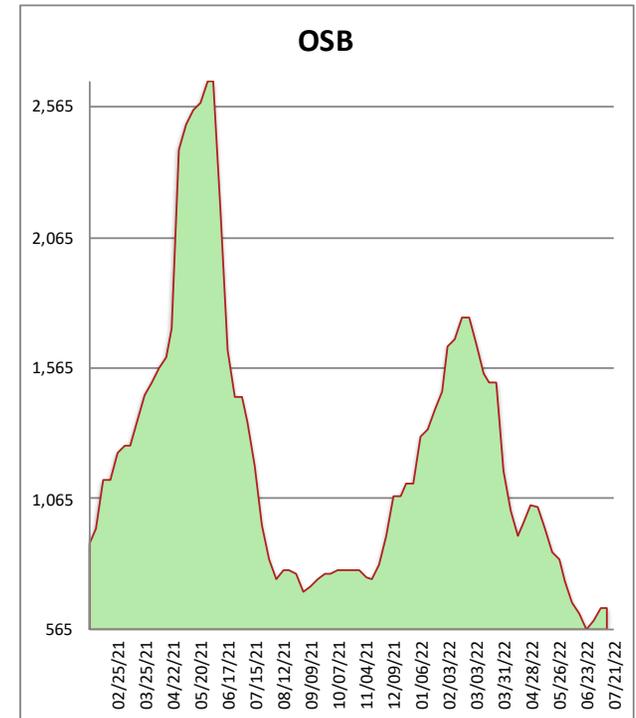
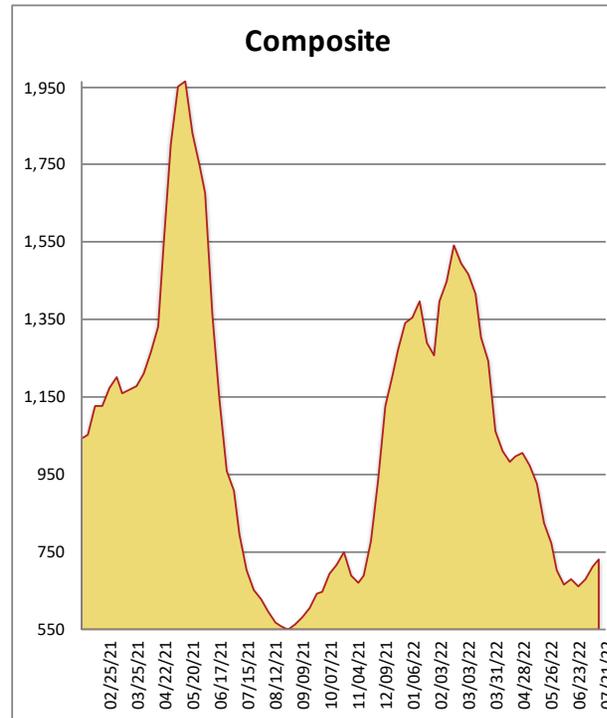


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	875	65	570
2X6 2/BTR SYP KD	610	80	475
2X8 2/BTR SYP KD	570	40	435
2X10 2/BTR SYP KD	575	35	610
2X12 2/BTR SYP KD	675	-10	620
2X4 104-5/8 2/BTR SPF	929	-21	790
2X6 104-5/8 2/BTR SPF	1040	-20	950
4X8 7/16 OSB	465	0	1090
4X8 23/32 OSB T&G	825	0	1625
Composite Average	729	19	796



Lumber and panel markets drifted upward this week, but the strength in the recent run up appears to be waning. Weak single-family housing starts and permits - both showing declines of 8% for June, coupled with yet another dip in builder confidence, negatively impacted both the cash and the futures markets. Conversely, multifamily activity remains very strong, with the June report showing starts and permits up over 10%. Somehow, in the midst of a blazing hot summer - particularly in Texas - the SYP dimension market continues stronger than all other species. In rail served markets, delays are still commonplace as the railroads once again seem either unwilling or unable to move equipment efficiently. Perhaps worst of all during this hot summer, the Mets and the Yankees are both in first place in their respective divisions.