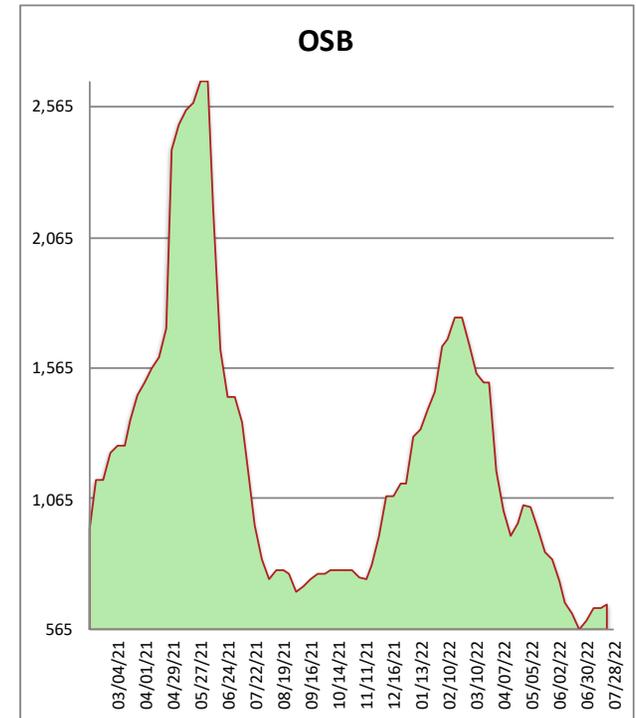
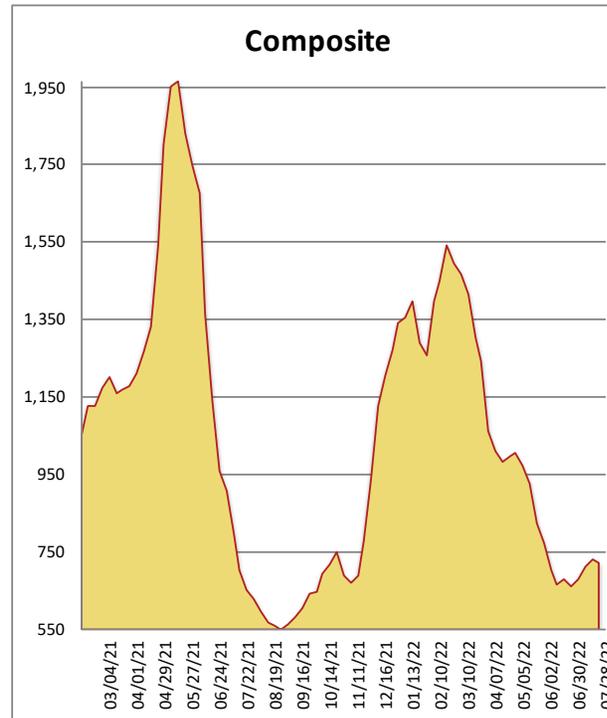


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	860	-15	495
2X6 2/BTR SYP KD	595	-15	425
2X8 2/BTR SYP KD	570	0	405
2X10 2/BTR SYP KD	575	0	500
2X12 2/BTR SYP KD	705	30	515
2X4 104-5/8 2/BTR SPF	890	-39	710
2X6 104-5/8 2/BTR SPF	985	-55	895
4X8 7/16 OSB	475	10	895
4X8 23/32 OSB T&G	850	25	1495
Composite Average	723	-07	704



As the week progressed it has become more and more apparent that buyers have started stepping to the sidelines. FED announced another 75bps increase in lending rates and a strong heat wave across most active framing regions stifled demand and has yards shutting down by early afternoon. SYP which has been pushing hard finally started to cool, DF and SPF studs which had been red hot cooled. Panels are still firm with mills in control for the time being, but the consensus was a softening...as buyers pull back. Futures lead the charge down as Q4/Q1 hedge funds are weary of a weakening single-family market. With all that said fire-season is officially here, summer shutdowns are in full swing, and multi-family projects continue to push forward at a brisk pace. Grab a towel... Hit the River... Or stay inside, it's a scorcher!