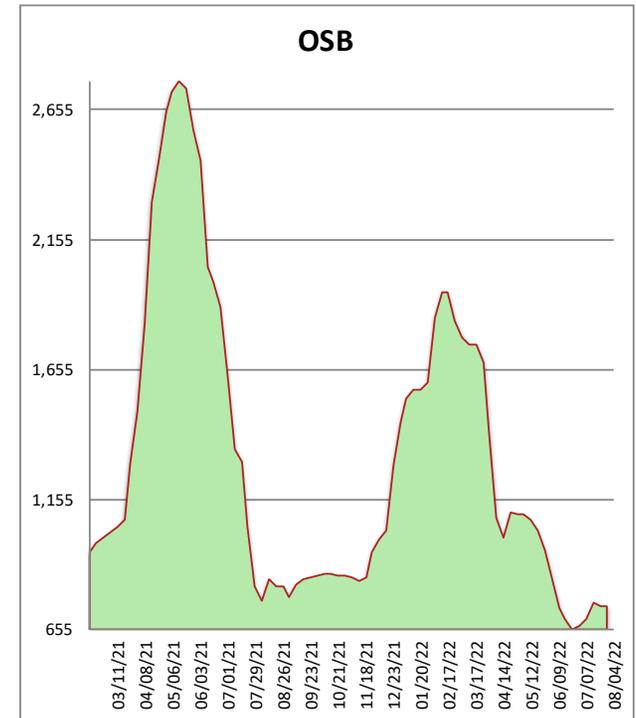
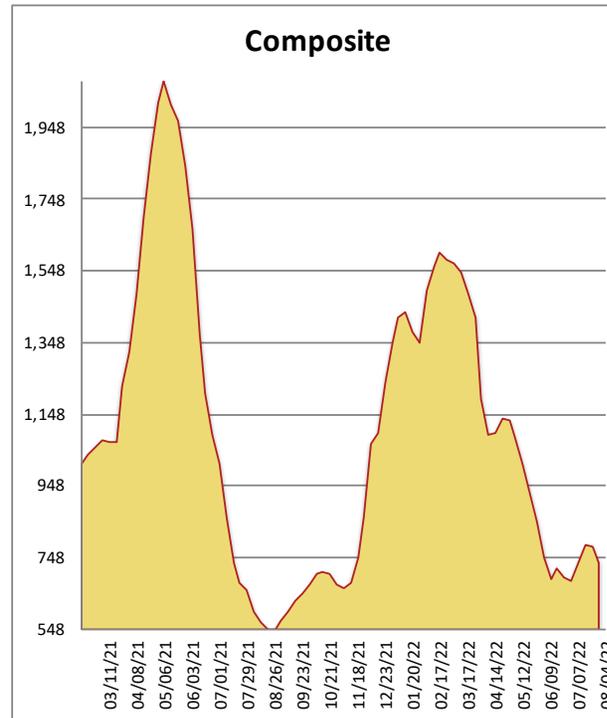


All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 #3 SPF KD	630	-55	495
2X6 2/BTR SYP KD	680	-110	575
2X10 2/BTR SYP KD	585	-100	510
2X12 2/BTR SYP KD	770	-20	550
2X4 92-5/8 2/BTR SPF KD	735	-25	500
2X4 104-5/8 2/BTR SPF KD	790	-50	660
2X6 104-5/8 2/BTR SPF KD	915	-30	735
4X8 7/16 OSB	540	-5	815
4X8 23/32 OSB T&G	945	-5	1280
Composite Average	732	-44	680



It was another quiet week for lumber and panel mills who had plenty of time to watch the futures market soften yet again. The cash market adjusted down, led by SPF and GDF dimension. Studs also saw softness in all species. OSB was flat yet again, while plywood was able to garner slight increases this week. Summer heat continues to slow jobsite activity, while the growing McKinney fire in Northern California bears watching.

The cash market in general feels like it needs to let more steam out of it, but it may not be long lived. Mortgage interest rates have reversed course and are going down, counter to what has been happening. We will see if that continues as the Fed watches inflation closely headed toward the midterm elections.