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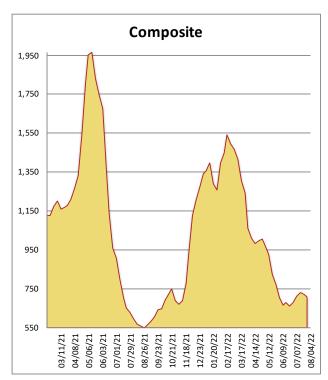
Southeast Framing Lumber Brief

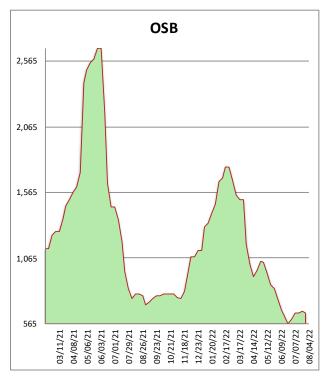
All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

Modely

08/04/22

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	840	-20	550
2X6 2/BTR SYP KD	555	-40	470
2X8 2/BTR SYP KD	570	0	395
2X10 2/BTR SYP KD	575	0	475
2X12 2/BTR SYP KD	700	-5	475
2X4 104-5/8 2/BTR SPF	870	-20	720
2X6 104-5/8 2/BTR SPF	970	-15	855
4X8 7/16 OSB	460	-15	725
4X8 23/32 OSB T&G	840	-10	1210
Composite Average	709	-14	653





It was another quiet week for lumber and panel mills who had plenty of time to watch the futures market soften yet again. The cash market adjusted down, led by SPF and GDF dimension. Studs also saw softness in all species. OSB was flat yet again, while plywood was able to garner slight increases this week. Summer heat continues to slow jobsite activity, while the growing McKinney fire in Northern California bears watching. The cash market in general feels like it needs to let more steam out of it, but it may not be long lived. Mortgage interest rates have reversed course and are going down, counter to what has been happening. We will see if that continues as the Fed watches inflation closely headed toward the midterm elections.