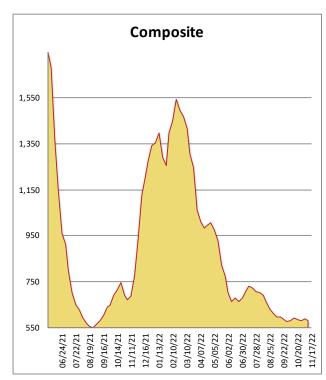


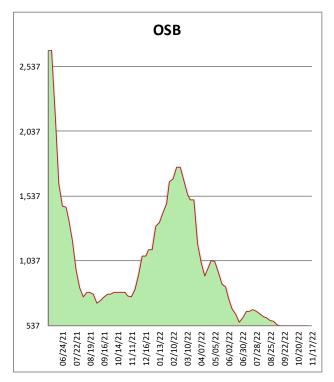
1-800-231-2310

Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

| | This Week | Weekly Change | Last Year |
|-----------------------|--------------|------------------|--------------|
| 2X4 2/BTR SYP KD | 520 | 0 | 790 |
| 2X6 2/BTR SYP KD | 580 | 30 | 470 |
| 2X8 2/BTR SYP KD | 540 | 15 | 580 |
| 2X10 2/BTR SYP KD | 620 | 15 | 565 |
| 2X12 2/BTR SYP KD | 530 | -10 | 565 |
| 2X4 104-5/8 2/BTR SPF | 570 | -60 | 690 |
| 2X6 104-5/8 2/BTR SPF | 780 | -60 | 840 |
| 4X8 7/16 OSB | 365 | 0 | 505 |
| 4X8 23/32 OSB T&G | 710 | 0 | 1025 |
| Composite Average | 579 | -08 | 670 |





Traders came back from the NAWLA Traders Market in Phoenix to find that they should have just stayed in the desert for another week. Lumber and panel markets continue to be tough sledding for sellers, with little change from last week. Builder confidence has shown a decline for the 11th month in a row as economic headwinds continue to be blustery. Multifamily remains much better than single, though. The Thanksgiving holiday break is a week away, and that always means a tightening of available trucks. Next week will likely be quiet, too.

Be safe, especially if you are traveling, and enjoy the feast!