



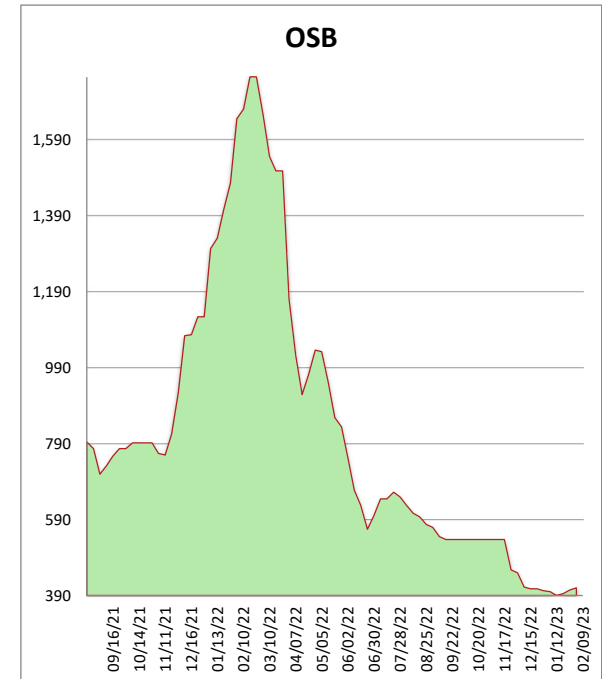
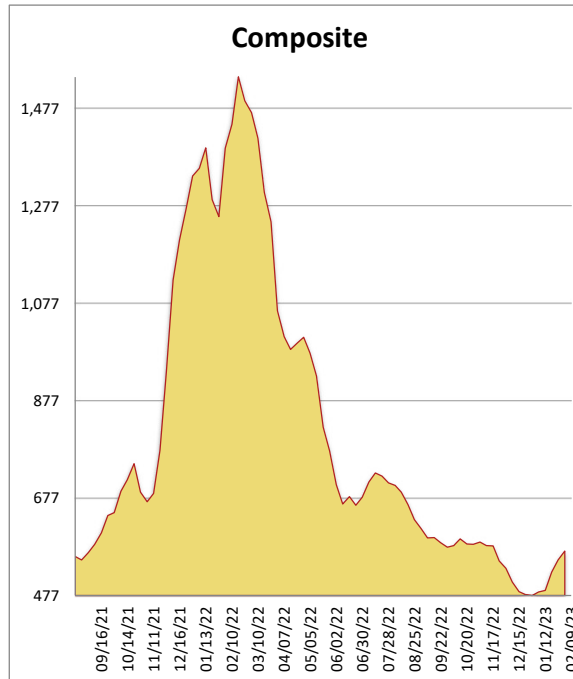
1-800-231-2310

Southeast Framing Lumber Brief

02/09/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	585	45	1420
2X6 2/BTR SYP KD	550	20	1210
2X8 2/BTR SYP KD	475	25	1025
2X10 2/BTR SYP KD	545	15	1290
2X12 2/BTR SYP KD	660	45	1390
2X4 104-5/8 2/BTR SPF	630	0	1420
2X6 104-5/8 2/BTR SPF	850	0	1520
4X8 7/16 OSB	250	10	1570
4X8 23/32 OSB T&G	570	0	1725
Composite Average	568	18	1,397



Commodity markets cooled for the second week in a row as buyers digested prior purchases. Futures ratcheted back again this week after a strong January. Weather continues to slow the pace in Texas, yet SYP dimension continues to trend up. Other species did not enjoy increases, though, as demand was sluggish across the country. Panels are a mixed bag, with plywood prices rising as OSB stalled out. There's a lot of uncertainty still in the market place as we inch through February to spring weather. Markets are up off the bottom, but where do we go from here? In the short-term, looks like the markets may give back - but don't expect any correction to last very long. If 30 year mortgage rates continue their slow descent, single family may awaken from hibernation and transition from bear to bull. Last football game of the season on Sunday - Will Mahomes work his magic on Sunday? Or will the Eagles fly high?