



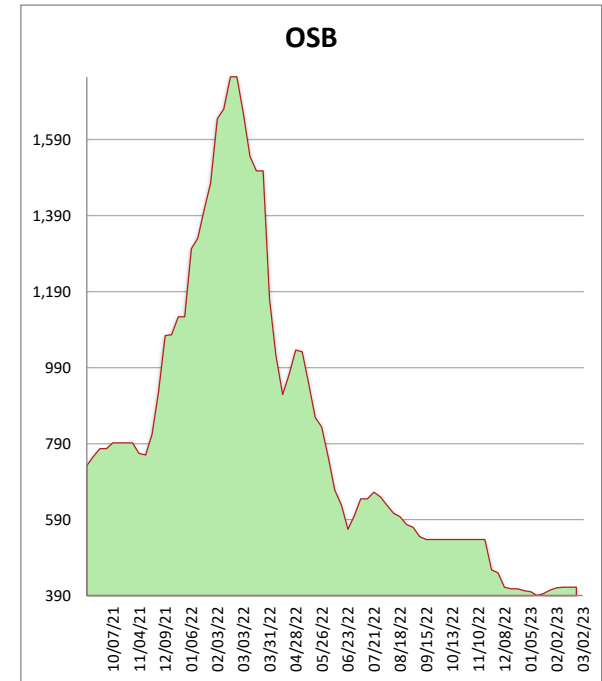
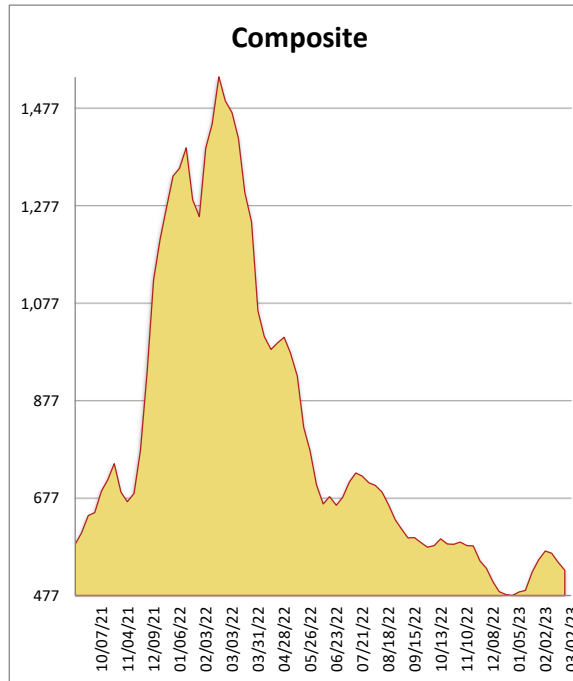
1-800-231-2310

Southeast Framing Lumber Brief

03/02/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	565	-15	1420
2X6 2/BTR SYP KD	440	-50	1230
2X8 2/BTR SYP KD	420	-20	1095
2X10 2/BTR SYP KD	450	-60	1245
2X12 2/BTR SYP KD	705	10	1645
2X4 104-5/8 2/BTR SPF	570	20	1570
2X6 104-5/8 2/BTR SPF	790	-30	1725
4X8 7/16 OSB	255	0	1635
4X8 23/32 OSB T&G	570	0	1880
Composite Average	529	-16	1,494



In the West, winter weather continued to stifle demand and had jobsites from the inland NW to San Diego shutdown. The 30-year mortgage rates continue their climb to the highest levels of the year, halting the housing gains from Jan/ early Feb. Demand (both lumber and panels) coast to coast has been muted at best, with buyers firmly on the sidelines waiting for jobsites to re-open and feeding inventories hand to mouth. With futures run-up late last week and early this week there was optimism from the mills that Spruce would pop, pulling up a lagging cash market. By mid-week it was clear cash buyers were dug in, futures corrected down and here we sit with the familiar 2023 standoff between sellers/buyers. The only spark at the moment is MM&M...March Madness and the Masters...unless you're a Suns fan, you got KD, Book, and the Suns in 4 guy backing you for a playoff run?