



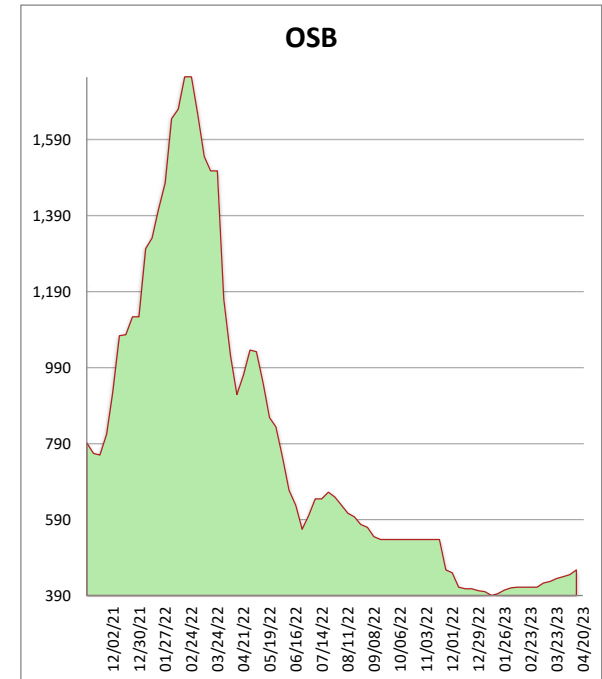
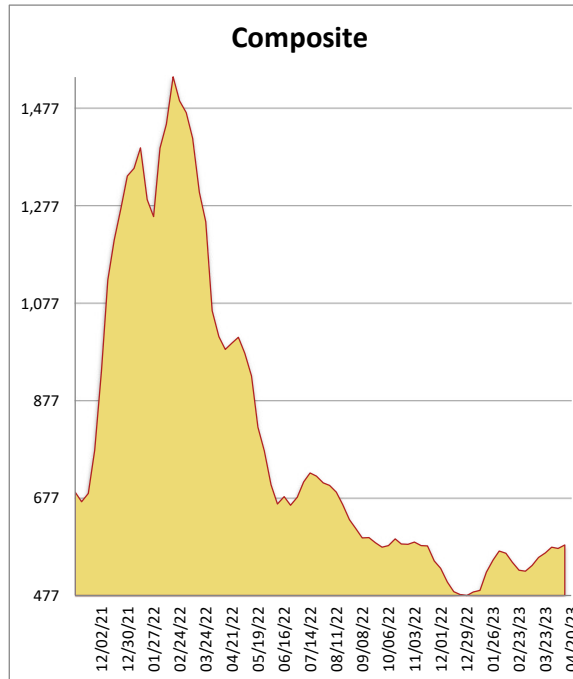
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Southeast Framing Lumber Brief

04/20/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	610	0	940
2X6 2/BTR SYP KD	445	5	690
2X8 2/BTR SYP KD	445	-5	730
2X10 2/BTR SYP KD	480	0	695
2X12 2/BTR SYP KD	870	15	1220
2X4 104-5/8 2/BTR SPF	610	10	1315
2X6 104-5/8 2/BTR SPF	850	10	1420
4X8 7/16 OSB	320	10	745
4X8 23/32 OSB T&G	595	15	1095
Composite Average	581	07	983



The more bullish tone that developed across much of the market last week continued this week at a slow to steady clip. Such was not the case in the futures market, which tumbled most of the week after running up since the start of April. In dimension lumber, SPF and DF saw steady increases while SYP seemed to moderate. 2x12 continues to trade at high levels across all species. In panel markets, OSB saw another week of increases, especially in southern markets. OSB mills have pushed order files into mid-May, and word that a high volume mill that feeds the SE is planning a week of downtime kept buyers in the market in that region. Conversely, SYP plywood saw little change in urgency or pricing. Western plywood saw slightly more activity this week. Housing starts for March showed MF activity cooling off it's hot pace, with both starts and permits off.