

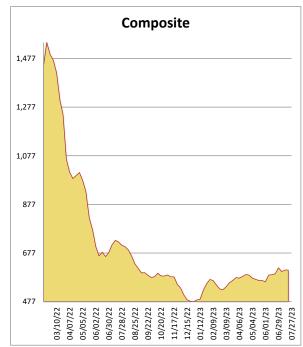
## 1-800-231-2310

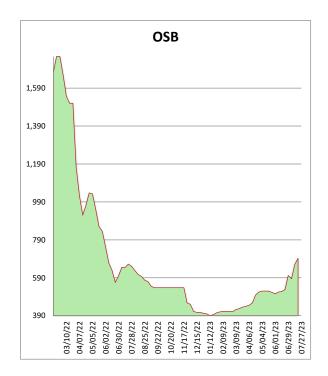
## Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

07/27/23

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	485	15	860
2X6 2/BTR SYP KD	525	15	595
2X8 2/BTR SYP KD	500	0	570
2X10 2/BTR SYP KD	525	15	575
2X12 2/BTR SYP KD	645	-40	705
2X4 104-5/8 2/BTR SPF	620	-40	890
2X6 104-5/8 2/BTR SPF	780	-30	985
4X8 7/16 OSB	580	10	475
4X8 23/32 OSB T&G	805	55	850
Composite Average	607	00	723





Lumber markets that started to sputter last week continued to weaken this week and it's become apparent to most that the bloom is off the rose. Buyers have backed away, digesting purchases made in June and early July and waiting for an adjustment that appears to be coming. The questions as always - how deep and for how long? A combination of lower housing starts and another rate increase by the Fed has lumber prices lowering, but what about panels? OSB continues on the upswing, cycling differently than lumber to be sure. Plywood has slowed in western fir, but SYP is still ticking up, too. With all of the aforementioned headwinds and the heat that is hitting much of the country, one would think OSB will cool in the coming weeks. Summer football gets into full swing next week as NFL training camps have opened. Have you seen those crazy concussion helmets they are wearing? Weebles wobble, baby!