



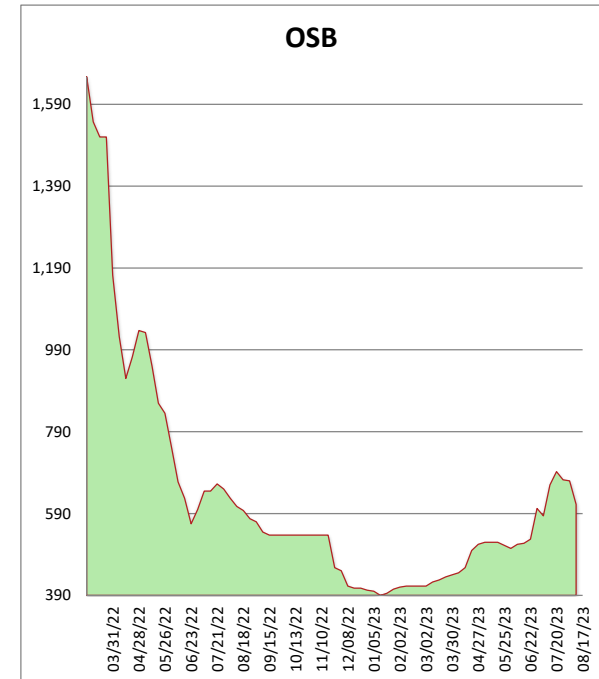
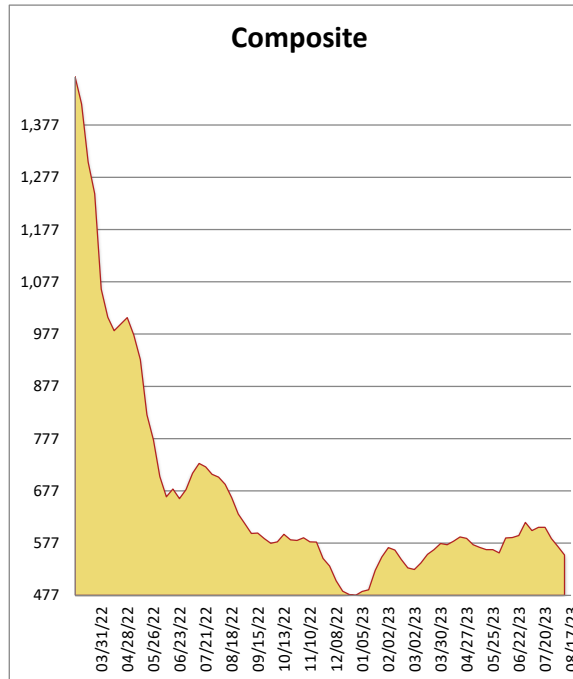
1-800-231-2310

## Southeast Framing Lumber Brief

08/17/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	440	-5	850
2X6 2/BTR SYP KD	430	-25	510
2X8 2/BTR SYP KD	420	-35	535
2X10 2/BTR SYP KD	525	0	615
2X12 2/BTR SYP KD	580	-20	670
2X4 104-5/8 2/BTR SPF	620	40	855
2X6 104-5/8 2/BTR SPF	750	15	955
4X8 7/16 OSB	550	0	415
4X8 23/32 OSB T&G	675	-115	800
Composite Average	554	-16	689



The continued rise of interest rates throughout the week cooled what was a surprisingly active Western Market. Dry DF studs found a bottom and moved up, GRN DF dimension found traction Tuesday/Wednesday and bounced off the lowest levels taken. By midday Thursday though, interest was much more muted, and the rising 30 year (to the highest levels in 20 years) has buyers very hesitant to purchase anything not immediately needed. In the South and East SYP consumption has been muted, with very few buyers stepping in for coverage. SPF followed DF with more activity early to mid-week, but as futures weakened Thursday so did inquiries. OSB has somehow remained flat as lumber markets have generally moved downward; secondaries continue to discount as the perception is there is downside risk forming. Enjoy your upcoming weekend as summer is officially winding down and kids get back to school.