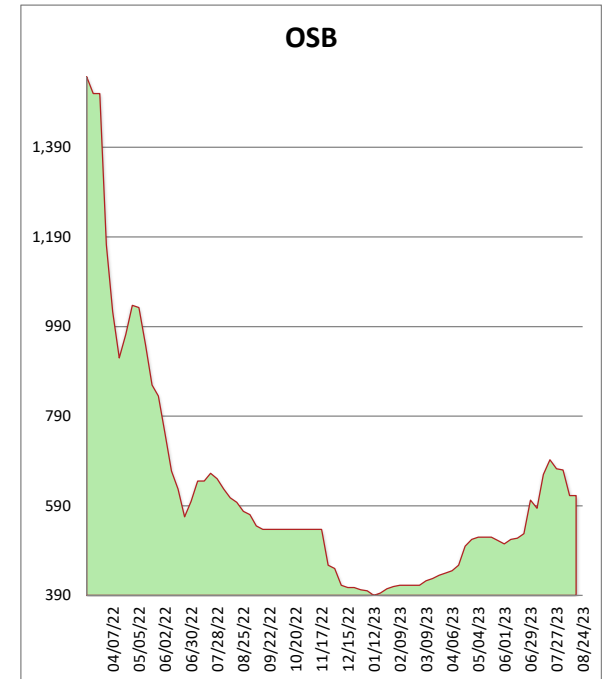
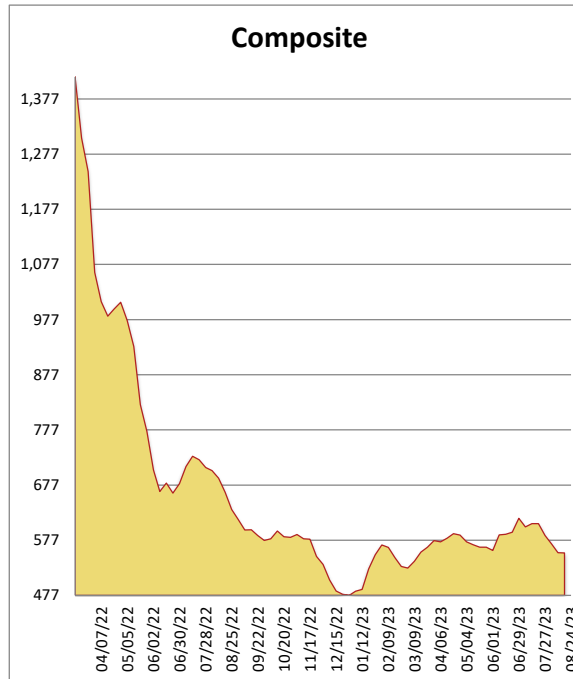


Southeast Framing Lumber Brief

08/24/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	465	25	795
2X6 2/BTR SYP KD	420	-10	465
2X8 2/BTR SYP KD	405	-15	500
2X10 2/BTR SYP KD	525	0	580
2X12 2/BTR SYP KD	580	0	680
2X4 104-5/8 2/BTR SPF	640	20	830
2X6 104-5/8 2/BTR SPF	725	-25	930
4X8 7/16 OSB	550	0	415
4X8 23/32 OSB T&G	675	0	780
Composite Average	554	-01	664



Last weeks surge in Dry DF studs slowed as mills struggled to extend order files and prices flattened. An increase in volume and offers from secondaries helped pull buyers back to the sidelines to reassess the market strength. 2x4 & 2x6 SYP has found a trading level while 2x8 thru 2x12 has a bit more to give up. SPF has firmed and is moving upward. OSB pricing in the West & the East remained in a two tiered market as distribution yards sold off lean inventories at a premium and more rumors of some mills discounting to move off excess inventories. Plywood has firmed on both coasts as mills have 2 – 3 week order files. Summer is coming to an end, boy that was fast! Guess it's time to pick your teams and get ready for some football!!