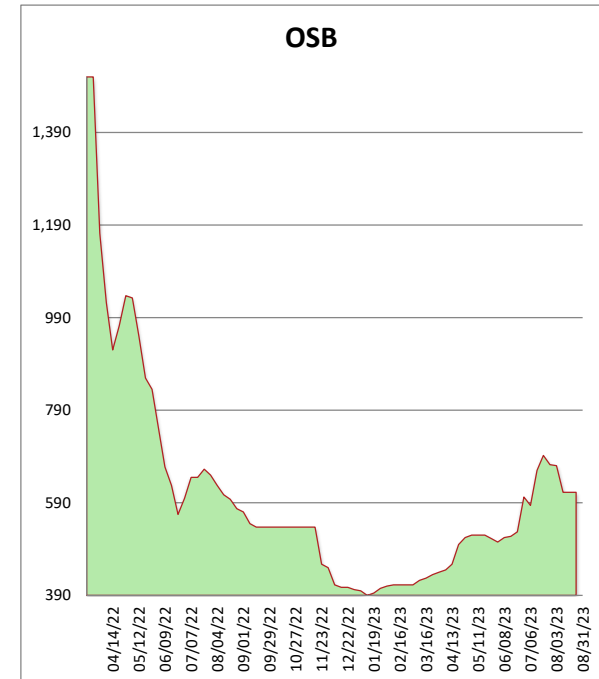
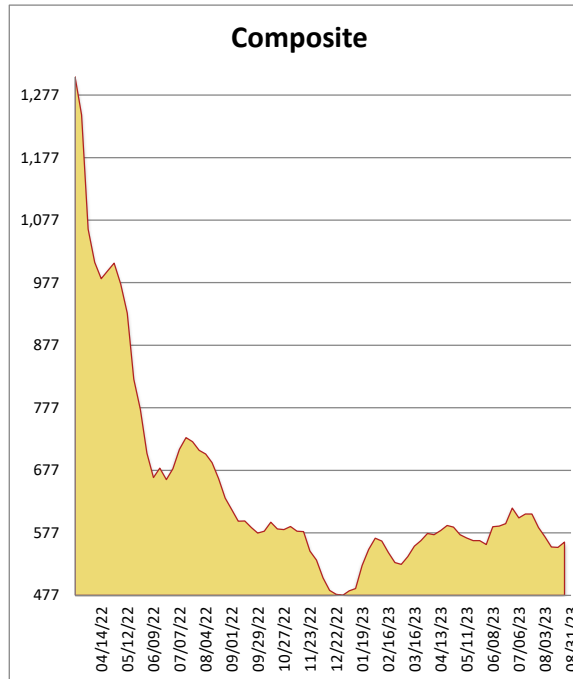


Southeast Framing Lumber Brief

08/31/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	530	65	735
2X6 2/BTR SYP KD	420	0	445
2X8 2/BTR SYP KD	410	5	470
2X10 2/BTR SYP KD	525	0	560
2X12 2/BTR SYP KD	575	-5	640
2X4 104-5/8 2/BTR SPF	650	10	790
2X6 104-5/8 2/BTR SPF	725	0	900
4X8 7/16 OSB	550	0	395
4X8 23/32 OSB T&G	675	0	760
Composite Average	562	08	633



Even with Hurricane Idalia making landfall in Florida this week, markets were generally at a tepid pace. There was a slight uptick in both SYP dimension and plywood, but nothing strong enough to impact the broader market softness that has taken hold of late. Mortgage interest rates remained above 7% for the third straight week, slowing the pace of single family construction and mill sales. In DF dimension, 2x6 is the weak link while 2x4 remains on better footing - in both dry and green. It's hard to fathom that we are entering September and are just 30 days from being in the 4th quarter of 2023. The long Labor Day weekend will make for a short week ahead, which likely won't do much for lumber and panel markets. College football is back! Enjoy your break and be safe!