



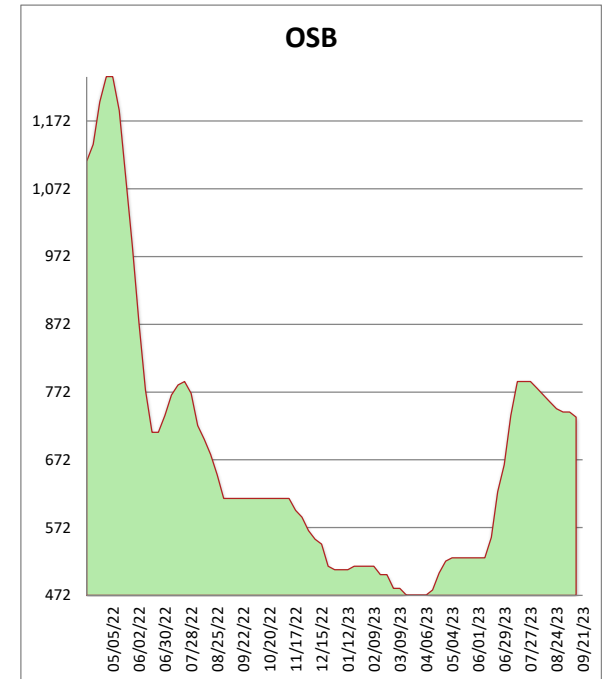
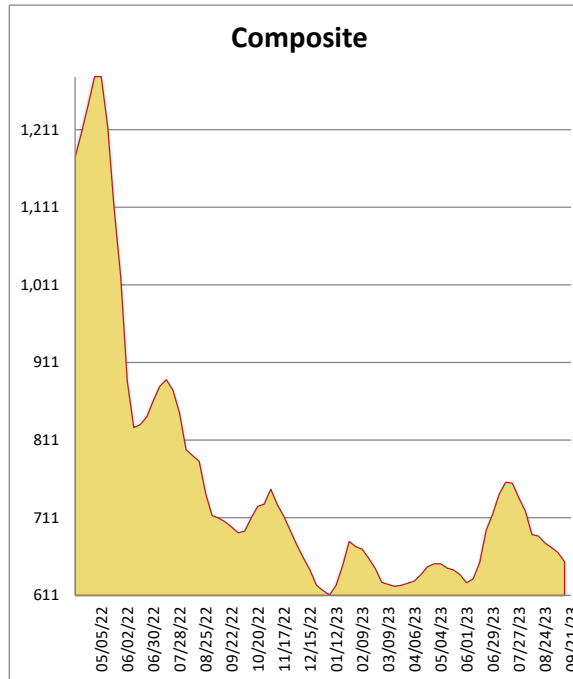
1-800-231-2310

## Rocky Mountain Framing Lumber Brief

09/21/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR KD DF/L	640	-10	760
2X6 2/BTR KD DF/L	570	-10	712
2X10 2/BTR KD DF/L	750	-25	815
2X12 2/BTR KD DF/L	825	-15	820
2X4 92-5/8 KD DF/L	515	0	610
2X4 104-5/8 KD DF/L	530	-10	680
2X6 104-5/8 KD DF/L	590	-20	725
4X8 7/16 OSB	595	0	450
4X8 23/32 OSB T&G	875	-15	780
Composite Average	654	-12	706



Not much change to the slower tone to the market. The dog days of summer are behind us, but this sure feels like a tired puppy. Housing starts came out showing declines driven mainly by multifamily, though single family was down as well. Year over year MF is down nearly 18% while SF is down 15%. Builder confidence has turned negative as the combination of high interest rates and high prices/affordability weigh heavily on sales. Most lumber market across the country were muted and saw slightly declining prices. Plywood is holding it's own, but price erosion on OSB was the norm across all markets. Concern over what Q4 may look like is a common topic of conversation - but as we all know, it can change in a flash. Can Coach Prime keep the magic going for the Buffaloes, or will the Ducks slow Prime's roll? Enjoy your weekend - it's getting colder and darker in the mornings!