



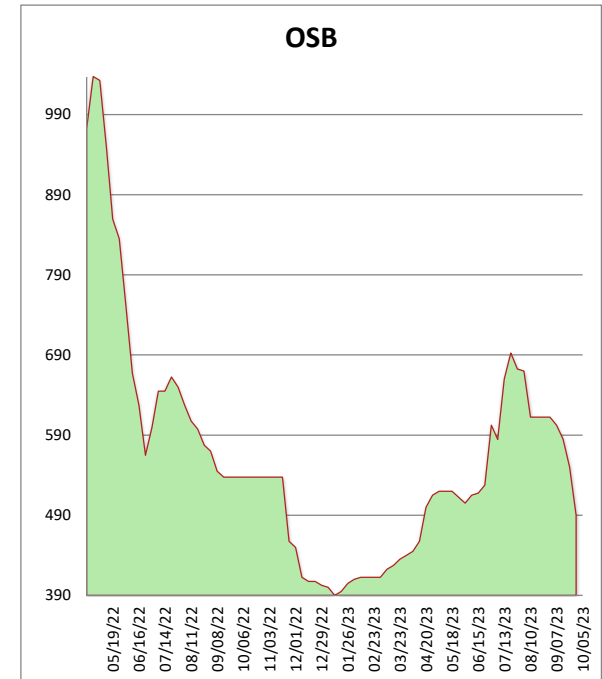
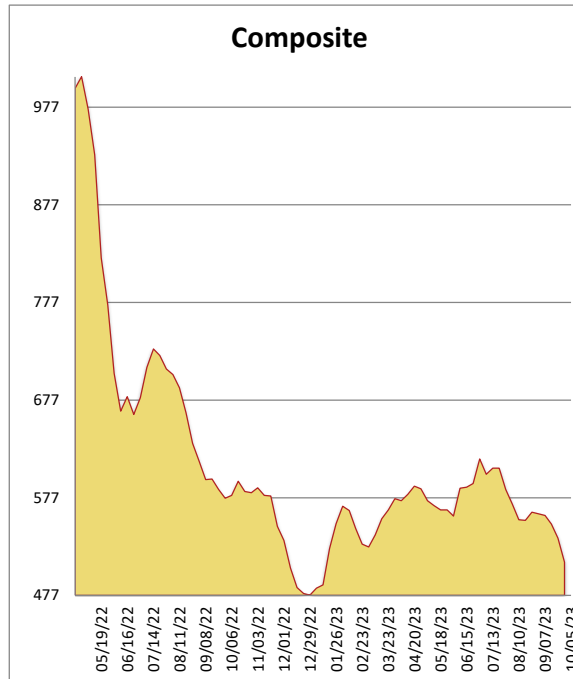
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Southeast Framing Lumber Brief

10/05/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	585	-25	610
2X6 2/BTR SYP KD	380	-20	475
2X8 2/BTR SYP KD	380	-10	475
2X10 2/BTR SYP KD	520	-10	569
2X12 2/BTR SYP KD	550	-15	490
2X4 104-5/8 2/BTR SPF	575	-5	700
2X6 104-5/8 2/BTR SPF	630	-15	795
4X8 7/16 OSB	395	-80	365
4X8 23/32 OSB T&G	585	-40	710
Composite Average	511	-24	577



Another sluggish week in commodity markets saw prices drift further south. Tire kickers are out there to be sure as minimal downside risk has created more of a comfort level toward restocking the barn. Regardless, little volume moved as buyers considered the bigger picture - how much business will there be in Q4 and the desire to keep things lean at the end of the year. A rough go for the stock market added to buyer hesitancy. Lumber sales were lethargic across all species. OSB is in full on drop mode, with mills still trying to pass on heavy counters. Southern OSB mills are shipping more to the west, though many western projects want northern board only. Plywood remains flat in both western and southern species. Taylor Swift continues to ignore most lumbermen, opting for men in less sophisticated professions. Kelce didn't look too good on the field last weekend - lack of focus perhaps.