



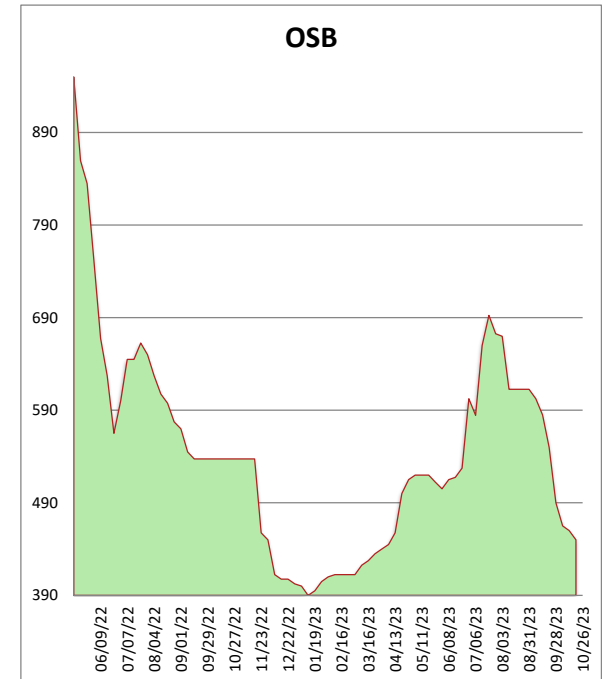
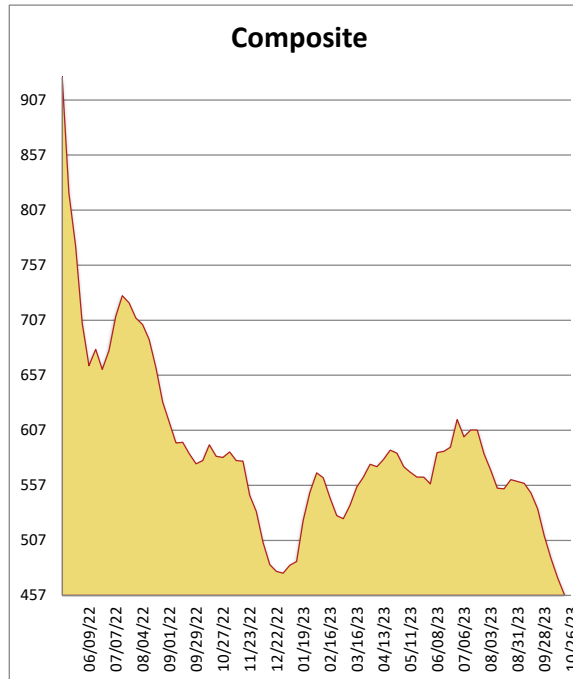
1-800-231-2310

## Southeast Framing Lumber Brief

10/26/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	490	-25	520
2X6 2/BTR SYP KD	365	10	510
2X8 2/BTR SYP KD	350	0	495
2X10 2/BTR SYP KD	420	-20	595
2X12 2/BTR SYP KD	470	-25	535
2X4 104-5/8 2/BTR SPF	545	-25	655
2X6 104-5/8 2/BTR SPF	580	-30	865
4X8 7/16 OSB	355	-5	365
4X8 23/32 OSB T&G	545	-15	710
Composite Average	458	-15	583



I'm not sure how many synonyms there are for "grind" but we may have used them all over the last several months. "Toil" is defined as a prolonged grind, and if you add a couple of letters to "toil" you can aptly describe this market as being in the toilet. Sounds about right to me. Lumber continues to see price erosion across almost all species. Mills are struggling to find buyers willing to replenish more than what they absolutely need. Secondaries are running things ultra lean, so finding a mixed load might mean multiple stops. Panels are mixed, with OSB trying to stay firm especially in western markets, while SYP plywood is giving up ground. This undersupplied market will at some point catch us all flat-footed, but not likely anytime real soon. Plan ahead though - it's tough finding a lot of things for quick shipment.