



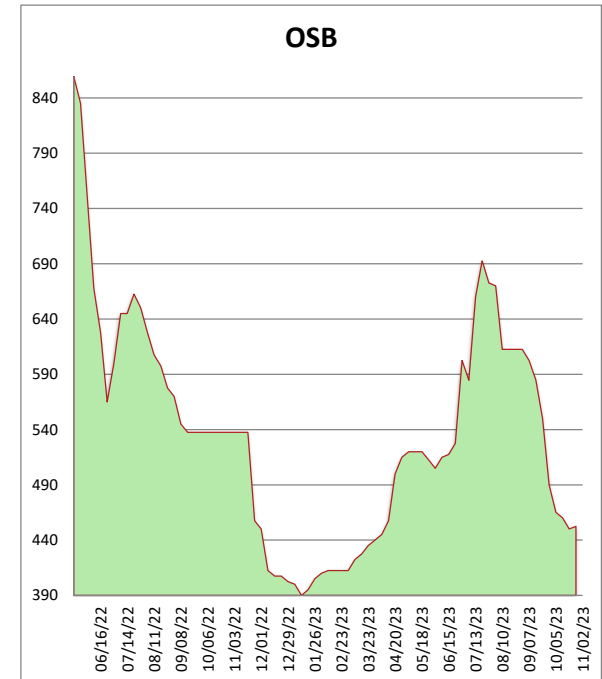
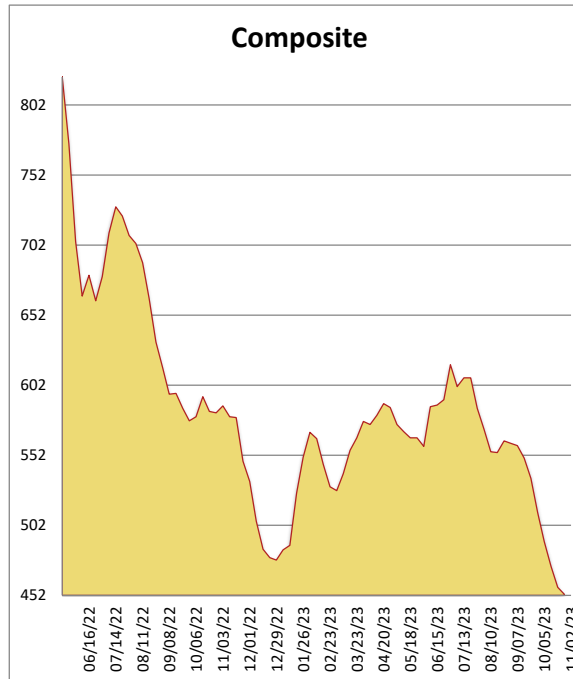
1-800-231-2310

Southeast Framing Lumber Brief

11/02/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	475	-15	510
2X6 2/BTR SYP KD	355	-10	530
2X8 2/BTR SYP KD	355	5	505
2X10 2/BTR SYP KD	405	-15	590
2X12 2/BTR SYP KD	450	-20	530
2X4 104-5/8 2/BTR SPF	555	10	650
2X6 104-5/8 2/BTR SPF	575	-5	850
4X8 7/16 OSB	360	5	365
4X8 23/32 OSB T&G	545	0	710
Composite Average	453	-05	582



Lumber markets remain in the doldrums as we rolled into November like a man who over indulged on turkey and stuffing. OSB though continues to astound as it remains supply constrained. Inventories at the distribution level remain lean, so even with mill prices sliding it was not unusual to need to pay up for prompt wood. Lumber mills will certainly need to make production reductions soon as some of these levels are losers for them. It's not unusual to see the year-end combination on lean street inventories and mill curtailments and reduced shifts for the holidays create some action late in the year. Keep a close watch - don't be that sleepy guy in the recliner! Final food for thought - Taylor Swift has ruined the Chiefs. They cannot win without her. She's like the Madden curse!