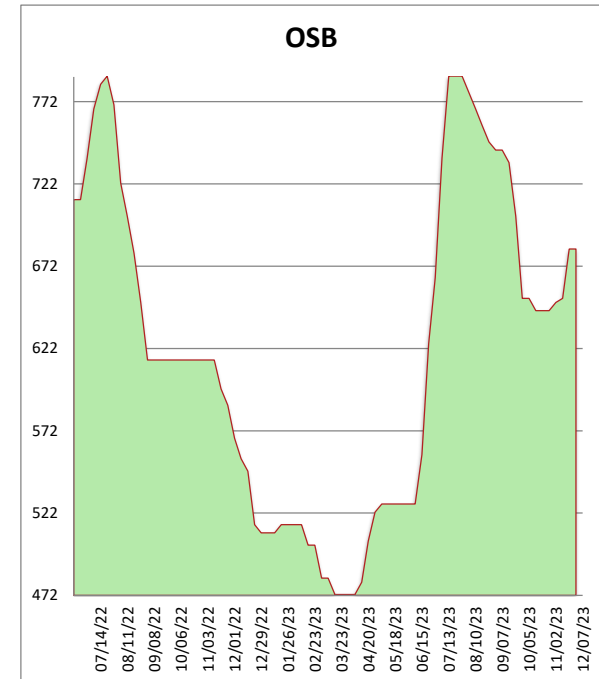
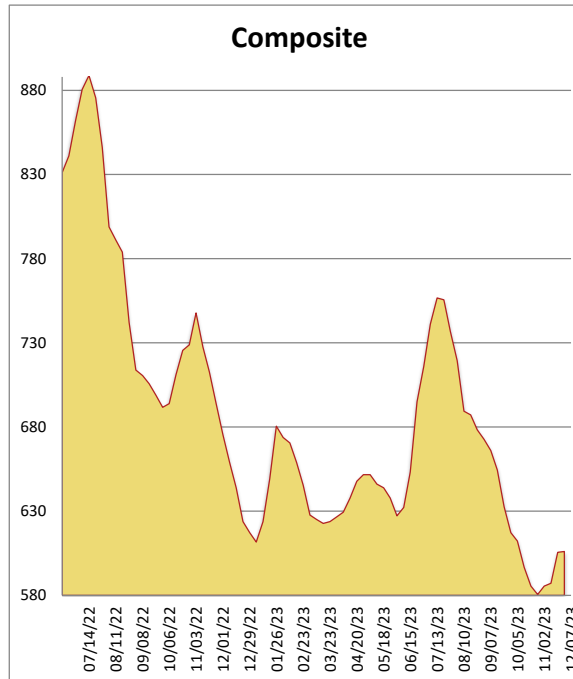


Rocky Mountain Framing Lumber Brief

12/07/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR KD DF/L	625	0	675
2X6 2/BTR KD DF/L	580	5	790
2X10 2/BTR KD DF/L	650	0	890
2X12 2/BTR KD DF/L	650	0	970
2X4 92-5/8 KD DF/L	485	0	500
2X4 104-5/8 KD DF/L	550	0	575
2X6 104-5/8 KD DF/L	550	0	670
4X8 7/16 OSB	565	0	415
4X8 23/32 OSB T&G	800	0	760
Composite Average	606	01	694



Not a lot different in the lumber market this week. Mills rode order files into year end and passed on counters while buyers stuck to purchasing only what they had to. There is no speculative purchasing going on at the moment. There's also very little inventory to be found at the distribution level. There have been more multifamily projects locking in for Q1 and Q2 this week. OSB looked to be cooling off until a fire at a Texas mill made buyers take note that upwards of a thousand TL's were suddenly taken out of the picture. This could cause a ripple effect as wood will have to be pulled into Texas from other markets to compensate. Plywood markets are running flat to slightly up depending on species - and SYP plywood could potentially get a bump from the OSB situation. Rail traffic on the BN is sluggish and any major weather events could exacerbate the low inventory situation out there. Don't let December lull you into hibernation.