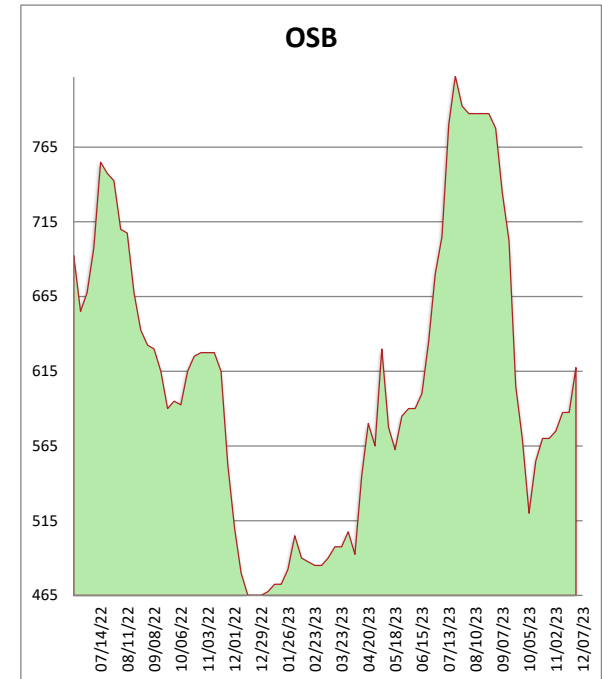
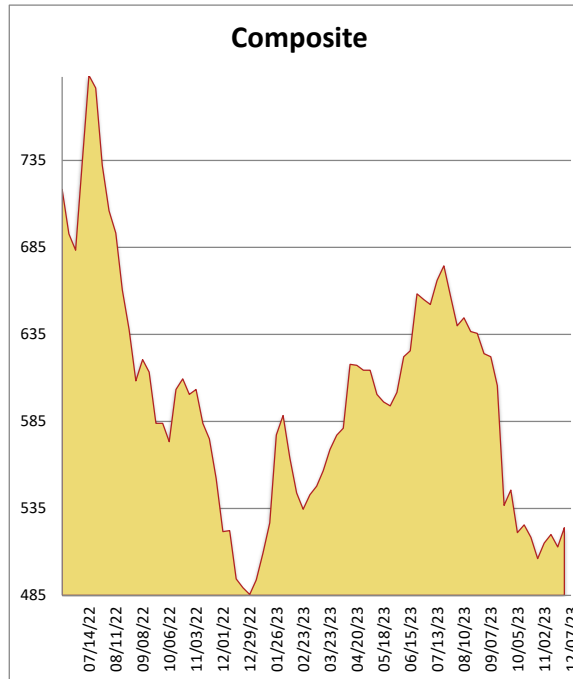


Midwest Framing Lumber Brief

12/07/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 #3 SPF KD	435	-25	385
2X6 2/BTR SYP KD	480	35	590
2X10 2/BTR SYP KD	435	5	605
2X12 2/BTR SYP KD	555	45	630
2X4 92-5/8 2/BTR SPF KD	515	-10	425
2X4 104-5/8 2/BTR SPF KD	515	-10	505
2X6 104-5/8 2/BTR SPF KD	545	0	725
4X8 7/16 OSB	490	30	365
4X8 23/32 OSB T&G	745	30	740
Composite Average	524	11	552



Not a lot different in the lumber market this week. Mills rode order files into year end and passed on counters while buyers stuck to purchasing only what they had to. There is no speculative purchasing going on at the moment. There's also very little inventory to be found at the distribution level. There have been more multifamily projects locking in for Q1 and Q2 this week. OSB looked to be cooling off until a fire at a Texas mill made buyers take note that upwards of a thousand TL's were suddenly taken out of the picture. This could cause a ripple effect as wood will have to be pulled into Texas from other markets to compensate. Plywood markets are running flat to slightly up depending on species - and SYP plywood could potentially get a bump from the OSB situation. Rail traffic on the BN is sluggish and any major weather events could exacerbate the low inventory situation out there. Don't let December lull you into hibernation.