



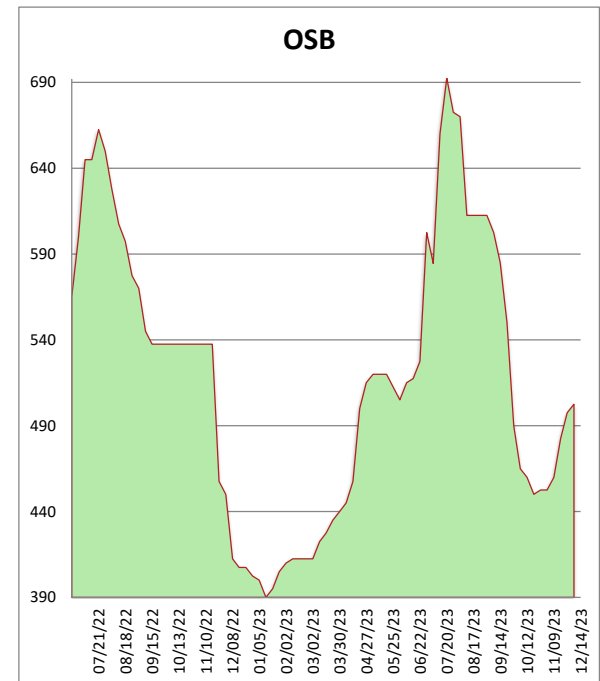
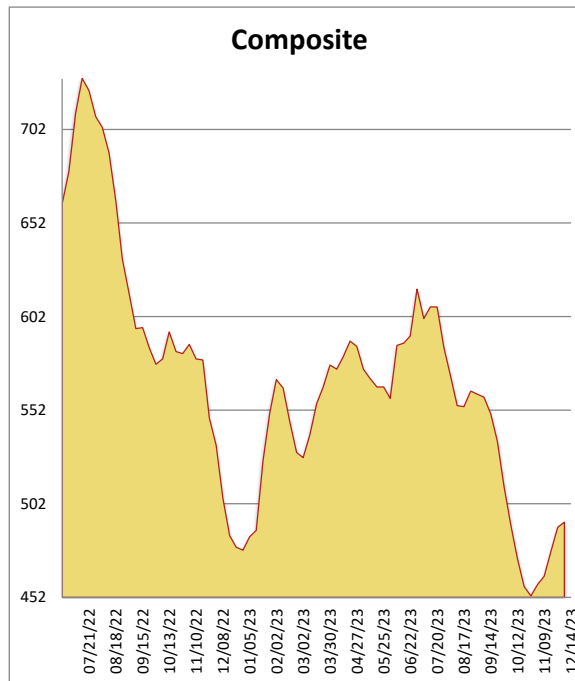
1-800-231-2310

Southeast Framing Lumber Brief

12/14/23

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	540	15	475
2X6 2/BTR SYP KD	435	10	520
2X8 2/BTR SYP KD	420	10	490
2X10 2/BTR SYP KD	410	5	575
2X12 2/BTR SYP KD	480	5	505
2X4 104-5/8 2/BTR SPF	560	-15	540
2X6 104-5/8 2/BTR SPF	580	-15	795
4X8 7/16 OSB	430	10	270
4X8 23/32 OSB T&G	575	0	630
Composite Average	492	03	533



The standoff between buyers and sellers remains evident again this week. Buyers are participating only at minimal levels as needed. Mills seem happy to ride into the end of the year on current short order files, and secondaries are able to charge extra for prompt material because they have it - IF they have it. The Fed announced this week that they'd keep rates flat for now, but signaled that in 2024 we would see rate cuts. That would be good for the housing industry, both single family and multifamily. For the rest of 2023, however, look for more of the same - mostly quiet - and likely getting even quieter as we near the Christmas break for many traders. Big logjam in the AFC will make the playoff picture fun to watch - three games on Saturday. Beats trying to hawk wood these days!