

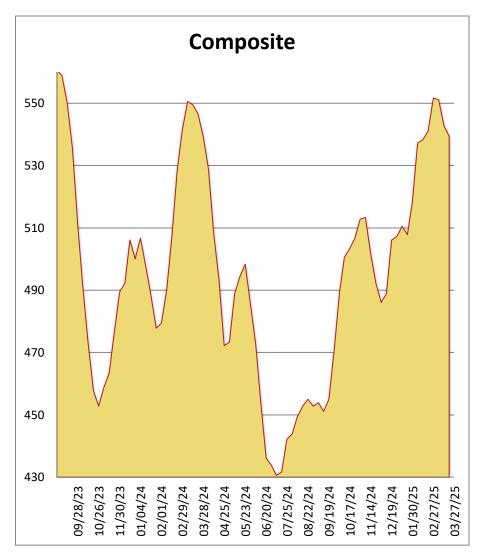
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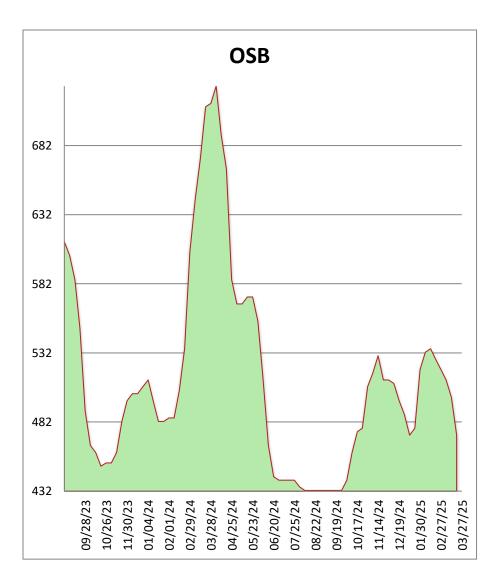
Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market.

03/27/25

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	550	0	490
2X6 2/BTR SYP KD	510	-5	460
2X8 2/BTR SYP KD	470	0	440
2X10 2/BTR SYP KD	435	5	420
2X12 2/BTR SYP KD	480	0	640
2X4 104-5/8 2/BTR SPF	690	5	605
2X6 104-5/8 2/BTR SPF	775	20	630
4X8 7/16 OSB	380	-25	430
4X8 23/32 OSB T&G	565	-30	640
Composite Average	539	-03	528





Another quiet week as we are now T-minus one week until "Liberation Day," aka Tariff Tuesday. Confusion over which products and countries will be affected by what percentage has continued to cause uncertainty in the market. Recent reports circulating indicate varying degrees of tariffs, some escalating over time. Most buyers are engaging in strictly hand-to-mouth purchasing as needs arise and spot discounts appear at domestic mills. KDDF and SPF continue to carry a premium over GRN and Pine, as the predominant species brought in from Canada. OSB sales remain muted in every region, with discounts popping up on Southern board. If lumber traders filled out their brackets for 2025, there'd be about as many perfect ones left as there are for March Madness. Speaking of... can Coach Cal run it back at Arkansas as the 10 seed?