Idaho Pacific Lumber Company, Inc.
AN EMPLOYEE OWNED COMPANY

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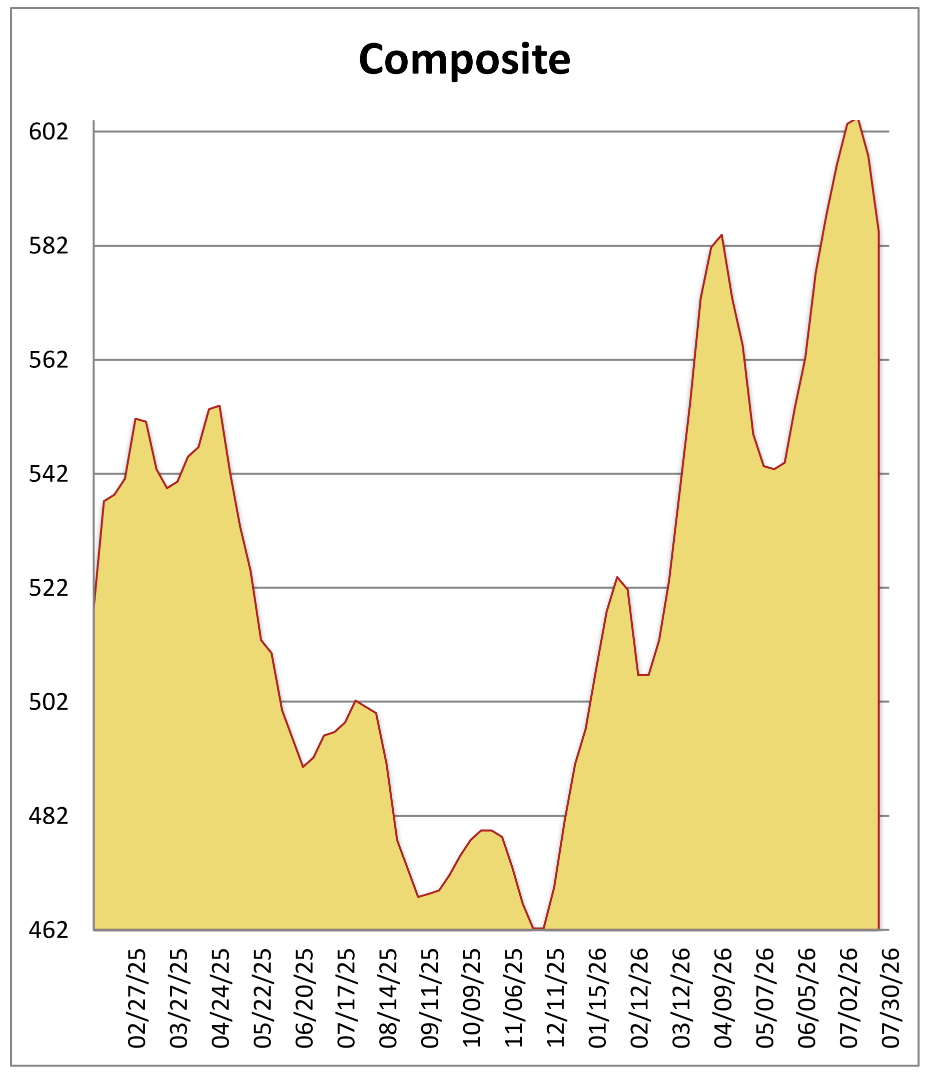
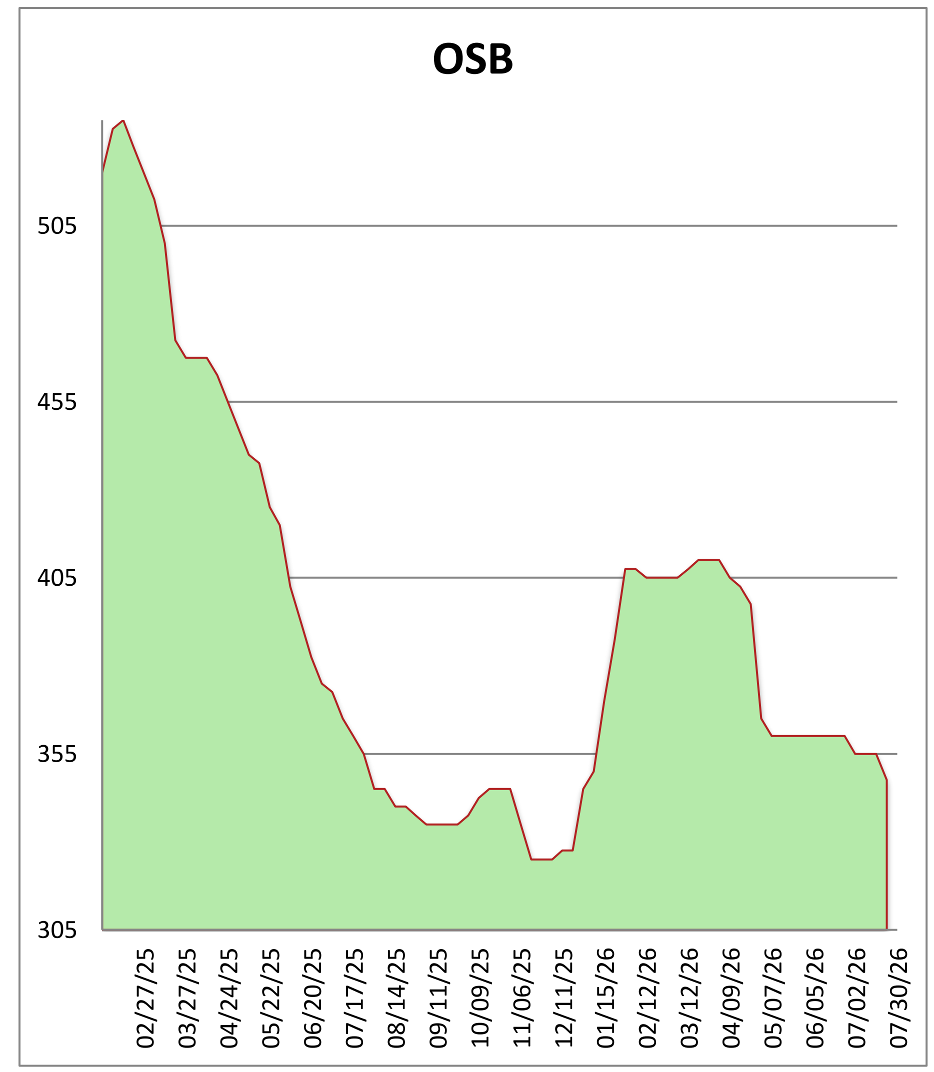
Southeast Framing Lumber Brief

All items are priced as a general market guide. Please call our sales office for specific quotes in your respective market. **07/30/26**

	This Week	Weekly Change	Last Year
2X4 2/BTR SYP KD	605	-25	520
2X6 2/BTR SYP KD	540	-25	440
2X8 2/BTR SYP KD	535	-20	440
2X10 2/BTR SYP KD	600	-15	475
2X12 2/BTR SYP KD	570	-20	475
2X4 104-5/8 2/BTR SPF	790	-5	680
2X6 104-5/8 2/BTR SPF	925	5	710
4X8 7/16 OSB	255	-5	275
4X8 23/32 OSB T&G	440	-10	455
Composite Average	584	-13	497





Trading was relatively slow this week in most regions, with mixed ups and downs depending on species. SYP dimension saw more price vulnerability again this week as summer heat slows consumption. Green DF also saw price reductions as buyers remained on the sidelines. Dry DF - seemingly impervious to price concessions in 2026 - saw the usual $10 to $20 increases as supply in the West remains tight. SPF dimension saw some uptick in prices as well on lean takeaway. Panels saw increases in SYP plywood, while OSB in general remains at the same levels it's been at for months. June housing starts data showed some revealing numbers about single family construction, and they were not positive. Builder confidence fell to 34 (where a healthy market would show above 50) and existing new home inventory rose to 10.3 months supply - a very high inventory level, while 30-yr mortgages rose again to over 6.65%. We still have some headwinds to contend with. Multifamily starts saw a huge increase, but that was largely a swing to make up for the huge decrease in May.